PRESS RELEASE

APPROVAL OF THE CONSOLIDATED INTERIM REPORT FOR THE FIRST QUARTER AS OF JULY 31, 2026

IMPLEMENTATION OF THE BUSINESS PLAN CONTINUES SUCCESSFULLY: IN Q1 2027 HIGH-SINGLE-DIGIT GROWTH IN TERMS OF REVENUE AND PROFITABILITY

GUIDANCE FOR FY 2027 CONFIRMED

LAUNCH OF A FURTHER SHARE BUY-BACK PROGRAMME FOLLOWING THE CONCLUSION OF THE PREVIOUS, APPROVED ON AUGUST 27

Key results recorded in the First Quarter Ended July 31, 2026 on a Consolidated Basis (Y/Y organic growth):

- **Revenues and Other Income: Eu 901.1 million (+6.5% Y/Y)**
- **Ebitda: Eu 65.3 million (+7.6% Y/Y)**
- **Reported Net Profit (EAT): Eu 25.4 million (+8.1% Y/Y)**
- **Group EAT Adjusted: Eu 30.1 million (+7.1% Y/Y)**
- **Net Financial Position (NFP) Reported negative (net debt) equal to Eu 23.4 million significantly improved vs. Eu 64.9 million as of July 31, 2025**
- **Guidance Confirmed for FY 2027, with growth expectations in the range of +5%/+7.5% in Revenues, +5%/+10% in Ebitda and +7.5%/+12.5% for Group EAT**

Empoli (FI), September 14, 2026
The Board of Directors of Sesa S.p.A., leading player in Technology, Digital Platform and Vertical Application for enterprises and organizations, today examined and approved the consolidated interim management report as of July 31, 2026, relating to the first quarter of the fiscal year ending April 30, 2027, prepared in accordance with EU-IFRS accounting standards.

In a growing digital market, supported by demand for data management and protection solutions and by the adoption of AI and automation, **Sesa closes Q1 2027 meeting the targets of its Business Plan, with growth rates approximately twice those of the industry**, strengthening its market share and its role as a **Digital Integrator combining technology, digital platforms and vertical applications, with the adoption of AI and automation**, supporting businesses and organisations in crucial areas such as digitalisation, business model innovation, data management and protection, and helping to enhance their competitiveness, security and digital sovereignty.

For the three-month period ending July 31, 2026 (Q1 of the financial year ending April 30, 2027), Sesa delivered **high-single-digit, entirely organic growth**, in line with the 2027-2028 Industrial Plan, achieving, on a consolidated basis, **Revenues and Other Income of Eu 901.1 million (+6.5% Y/Y)**, **Ebitda of Eu 65.3 million, up by 7.6% Y/Y**, **Reported Net Profit (EAT) of Eu 25.4 million (+8.1% Y/Y)**, **Adjusted Net Profit of Eu 32.1 million (+7.2% Y/Y)** and **Adjusted Group Net Profit of Eu 30.1 million (+7.1% Y/Y).**

Consolidated Revenues and Other Income show the following trends across the Group's sectors (Q1 2027 results compared to Q1 2026):

- ICT VAS with Revenues and Other Income equal to Eu 536.9 million (+8.1% Y/Y, entirely organic), continuing the growth trend recorded in FY2026, driven by increasing demand for solutions dedicated to

data management, sovereignty and security, and private AI;
- Green VAS with Revenues and Other Income equal to Eu 127.4 million (+14.4% Y/Y), thanks to the double-digit organic growth trend, supported by growing demand for energy related to digitalization and, in particular, to the development of the datacenter market;
- SSI with Revenues and Other Income equal to Eu 212.9 million (-3.2% Y/Y), partially due to the disposal of certain non-strategic assets in FY 2026 and as part of the organizational re-engineering measures, with growth expected to resume from the Q2 of 2027;
- Business Services, with Revenues and Other Income equal to Eu 40.8 million (+10.7% Y/Y), thanks to the contribution from contracts secured in the FY2026, with an increasing focus on the areas of Digital Platforms and Vertical Applications.

Consolidated Ebitda increased by 7.6% Y/Y, reaching a total of Eu 65.3 million vs Eu 60.7 million as of July 31, 2025, with an Ebitda margin equal to 7.2%, up slightly Y/Y, thanks to double-digit growth recorded in the Green, ICT VAS and Business Services.
The contribution of the Group sectors to Ebitda as of July 31, 2026 (Q1 2027 results compared with Q1 2026) is as follows:
- ICT VAS with an Ebitda equal to Eu 24.6 million (+10.7% Y/Y) and an Ebitda margin equal to 4.6% as of July 31, 2026, increasing compared to 4.5% as of July 31, 2025;
- Green VAS with an Ebitda equal to Eu 7.7 million (+23.1% Y/Y) and an Ebitda margin equal 6.0% as of July 31, 2026, increasing compared to 5.6% as of July 31, 2025;
- SSI with an Ebitda equal to Eu 22.9 million (-2.5% Y/Y, flat Y/Y net of the FY2026 disinvestments of non-strategic assets), improving compared to the 2.7% decline recorded in Q1 FY2026, with an Ebitda margin of 10.8% as of July 31, 2026, up from 10.7% as of July 31, 2025, thanks to greater operating efficiency;
- Business Services with an Ebitda equal to Eu 8.6 million (+17.6% Y/Y) and an Ebitda margin equal to 21.1% as of July 31, 2026, with strong and further growth compared with 19.9% as of July 31, 2025 (18.8% as of FY 2026).

The 7.6% Y/Y increase in Ebitda also reflects the Group's growing operating efficiency, supported by the re-engineering initiatives, the progressive adoption of digital platforms, AI and automation, and the development of skills, with 6,775 Human Resources as of July 31, 2026, compared to 6,770 as of April 30, 2026 and 6,593 as of July 31, 2025 (+2.7% Y/Y, flat vs Q4 FY2026).

The Adjusted Consolidated Operating Result (Ebit) Adjusted amounted to Eu 50.2 million, with growth of 6.2% Y/Y, after amortization and depreciation of tangible and intangible assets for Eu 14.1 million (+10.5% Y/Y) and provisions for Eu 1.0 million (+49% Y/Y).
The Consolidated Operating Result (Ebit) amounted to Eu 41.4 million (+7.5% Y/Y), after amortization of intangible assets related to customer lists and know-how recognized following the PPA process for Eu 8.7 million (broadly in line with Q1 2026).
Net Financial Expenses of Eu 7.5 million decreased by 11.1% compared to Q4 2026 and increased by 4.7% vs Q1 2026, in line with the Industrial Plan.

Reported Consolidated Net Profit amounted to Eu 25.4 million, up to 8.1% compared to Eu 23.5 million as of July 31, 2025 and reflects the growth in operating profitability and measures to improve the efficiency of the Group's operational management.

Adjusted Consolidated Net Profit amounted to Eu 32.1 million as of July 31, 2026 (+7.2% Y/Y). The Group's adjusted consolidated net profit as of July 31, 2026 amounts to Eu 30.1 million, up 7.1% Y/Y from Eu 28.1 million as of July 31, 2025.

The Consolidated Reported Net Financial Position (NFP) as of July 31, 2026 is negative (net debt) for Eu 23.4 million, improving vs Eu 64.9 million as of July 31, 2025, driven by strong cash generation from

operating activities, after LTM investments of approximately Eu 121 million (Eu 20 million only in Q1 2027) and LTM buy back and dividend distributions totalling about Eu 40 million.
The consolidated NFP as of July 31, 2026, excluding IFRS liabilities, is positive (net liquidity) for Eu 149.8 million (vs Eu 148.8 million as of July 31, 2025). While IFRS liabilities (liabilities due to minority shareholders arising from corporate acquisitions and right-of-use liabilities under IFRS 16) amounted to Eu 173.3 million, down from Eu 213.7 million Y/Y.

In the period under review, the **consolidated Shareholders' Equity, which as of July 31, 2026 amounts to Eu 547.1 million vs Eu 521.5 as of April 30, 2025, despite Eu 40 million in dividends and LTM buybacks.**

Considering the results for the quarter under review and the order intake trend**, the Group confirms the guidance of the 2027-28 Industrial Plan, with expected growth in the range of +5%/+7.5% for Revenues, +5%/+10% for Ebitda and +7.5%/12.5% for Group EAT Adjusted for the FY ending April 30, 2027,** thanks, among other factors, to the expected mid-to-high single digit organic growth in the Digital Green VAS and ICT VAS sectors, to the double-digit growth of the Business Services sector and to the low single-digit growth of the SSI sector.

The Group will continue on its path of growth and industrial transformation, **as a Digital Integrator and a partner for digital innovation for businesses and organizations**, in a rapidly evolving market **supported by the growing adoption of management solutions, data protection and digital sovereignty**, where the development of **private AI and automation** is becoming increasingly important.

In accordance with the shareholders' resolution authorizing the purchase of treasury shares adopted on August 27, **the Board of Directors also resolved to launch a second share buyback programme for a total consideration of Euro 5 million,** which will be carried out through a specialized intermediary and in compliance with applicable regulations, starting from September 15, also following the completion of the previous Euro 5 million share buyback programme launched on August 27, 2026.

The purpose of the programme is to:

- build up a portfolio of treasury shares to be used in transactions consistent with the Company's strategic development guidelines, in view of or within the framework of agreements with strategic partners, including, by way of example and without limitation, transactions of disposal and/or exchange, swap, contribution, transfer or any other transaction involving the use of treasury shares for the acquisition or disposal of equity investments or shareholdings, or other extraordinary finance transactions;
- use treasury shares for market liquidity support transactions, in order to facilitate trading of the Company's shares in periods of low liquidity and to promote the regular course of dealings, in compliance with applicable regulations;
- allocate (in whole or in part) treasury shares, to the execution of incentive plans based on financial instruments pursuant to Article 114-bis of the TUF, approved or to be approved by the Shareholders' Meeting.

The programme provides for the purchase of Sesa shares for a total amount not exceeding Eu 5 million and will be in effect from September 15, 2026 to December 15, 2026.

The programme will be carried out in accordance with the terms and conditions and within the price limits approved by the Shareholders' Meeting on August 27, 2026. The Company reserves the right to carry out subsequent share buyback programmes within the overall amount of Euro 20 million approved by the same Shareholders' Meeting. For the implementation of the programme, the Company will operate through a specialised intermediary and, for this purpose, has appointed Intermonte SIM S.p.A., which was also appointed as intermediary for the execution of the previous share buyback programme.

In particular, the intermediary appointed to coordinate and execute transactions involving treasury shares will operate in full independence from the Company, taking all decisions regarding the trading of the shares, including the timing of purchases, in compliance with applicable regulations and, including outside the cases of exemption, in accordance with the conditions set out in paragraphs 2 and 3 of Article 3 of Delegated Regulation (EU) 1052/2016.

The Chairman Paolo Castellacci and the Chief Executive Officer Alessandro Fabbroni commented on the results for the Fiscal Year ended July 31, 2026, as follows:

"We continue to develop a sustainable growth-oriented business model, driven by several key pillars: organic growth in our core businesses, the central role of people and skills, and the growing role of digital innovation as an enabler of business competitiveness and improved quality of life", stated **Paolo Castellacci, Chairman and Founder of Sesa.**

"In a growing Italian digital market, characterised by a profound evolution in demand, driven by the need for technology and data management and protection solutions enabling the adoption of AI and automation, we begin the first quarter of FY 2027 by achieving the targets of our Business Plan and growing at twice the market rate, entirely on an organic basis.
We are resolutely continuing our industrial transformation journey in execution of the 2027-28 Plan, further strengthening our role as a Digital Integrator, combining technology, digital platforms and vertical applications with the adoption of AI and automation, supporting businesses and organisations in crucial areas such as digitalisation, business model innovation, data management and protection, and helping to enhance their competitiveness, security and digital sovereignty", commented **Alessandro Fabbroni, CEO of Sesa.**

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Here attached you can find the following exhibits
Exhibit n. 1 - Reclassified Consolidated Income Statement as of July 31, 2026
Exhibit n. 2 - Reclassified Consolidated Balance Sheet as of July 31, 2026
Exhibit n. 3 - Consolidated Income Statement as of July 31, 2026
Exhibit n. 4 - Consolidated Statement of Assets and Liabilities and Financial Position as of July 31, 2026
Exhibit n. 5 - Segment Information as of July 31, 2026
Exhibit n. 6 – 2027-2028 Industrial Plan Financial and Economic Targets

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This press release is also available on the company's website https://www.sesa.it/en/, as well as on the authorized storage mechanism eMarket Storage consultable at the website www.emarketstorage.com.

Conference Call: Today, September 14, 2026 at 6.00 p.m. (CET), Sesa S.p.A. will hold a conference call with the financial community, in order to discuss the Group's economic and financial results. To participate in the call, please connect via the following link:
https://services.choruscall.it/DiamondPassRegistration/register?confirmationNumber=9031503&linkSecurityString=153a55ec41
The financial presentation will be available for download prior to the call in the Investor Relations section of the company's website, https://www.sesa.it/en/investors/presentations/

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Alessandro Fabbroni, in his capacity as Manager in charge of preparing the Corporate Accounting Documents, declares pursuant to paragraph 2 of the article 154 bis of the Consolidated Finance Act, that the accounting information contained in this press release matches the information included in the accounting books and records.

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Sesa S.p.A., *with headquarters in Empoli (Florence), is the operating holding company of a Group with presence across the whole Italian territory and in certain foreign countries including Germany, Switzerland, Austria, France and Spain, representing a leading player in Technology, Digital Platform and Vertical Application for enterprises and organizations, with consolidated revenues equal to Eu 3,620.8 million (+7.9% Y/Y) and 6,770 people as of April 30, 2026 (+3.6% Y/Y)..*

Sesa has the mission of offering Technology, Digital Platform and Vertical Applications to support the digital evolution, innovation and transformation towards sustainability of enterprises and organizations, through the following business sectors:

- *SSI (Software e System Integration) with revenues of Eu 908.8 million and 4,463 Human Resources as of April 30, 2026;*
- *BS (Business Services) with revenues of Eu 158.5 million and 980 Human Resources as of April 30, 2026;*
- *ICT VAS (Value Added Solutions) with revenues of Eu 2,254.7 million and 695 Human Resources as of April 30, 2026;*
- *Green VAS with revenues of Eu 412.2 million and 101 Human Resources as of April 30, 2026;*
- *Corporate e Digital Ecosystem with revenues of Eu 67.5 million and 531 Human Resources as of April 30, 2026*

Sesa Group pursues a sustainable development strategy for the benefit of its Stakeholders and achieved, over the 2012-2026 period, a track record of continuous growth in revenues (CAGR revenues 2012-2026 +11.2%) and profitability (CAGR Ebitda 2012-2026 +14.1%). The long-term value generation strategy is based on skills development, attention to environmental sustainability and social responsibility, with progressive improvement in ESG performance.

As of April 30, 2026, the Group distributed a total economic value equal to Eu 550 million (+10% Y/Y), of which approximately 72% was allocated to the remuneration of Human Resources, with 6,770 people (+3.6% Y/Y, of which 97% under permanent contracts), the expansion of hiring, education and corporate welfare programs supporting diversity, work-life balance and wellbeing of Human Resources. Sesa integrated sustainable growth objectives into its corporate bylaw among the priority duties of the Board of Directors and, starting from FY 2022, has prepared an Integrated Annual Report, representing in a single complete and transparent document, in application of international reporting standards, both financial and ESG performances. In terms of sustainability governance, the Group's main companies are ISO 14001 certified and adhere to the UN Global Compact. Sesa confirmed the Ecovadis rating at Platinum level, the sustainability rating issued by MSCI at BBB level and the ESG rating issued by CDP at B level. Sesa is listed on the Euronext STAR Milan market (ISIN Code: IT0004729759) and is part of the FTSE Italia Mid Cap index. Sesa is also part of Euronext Tech Leaders, Euronext's initiative dedicated to high-growth Tech companies.

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For Media Information	For ESG and Financial Information
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Exhibit 1 – Reclassified Consolidated Income Statement of the Sesa Group as of July 31, 2025 (in thousands of Euro). ***Results as of 31/07/2026 approved by the Board of Directors on September 14, 2026, not subject to statutory audit.***

Reclassified Income Statement	31/07/2026 (3 months) Reported	%	31/07/2025 (3 months) Reported	%	Change 26/25 Reported
Revenues	886,731		829,135		6.9%
Other income	14,350		16,594		(13.5%)
Total Revenues and Other Income	**901,081**	**100.0%**	**845,729**	**100.0%**	**6.5%**
Purchase of goods	(661,952)	73.5%	(613,916)	72.6%	7.8%
Costs for services and leased assets	(69,213)	7.7%	(71,588)	8.5%	(3.3%)
Personnel costs	(102,747)	11.4%	(97,833)	11.6%	5.0%
Other operating charges	(1,908)	0.2%	(1,717)	0.2%	11.1%
Total Purchase of goods and Operating Costs	(835,820)	92.8%	(785,054)	92.8%	6.5%
Ebitda	**65,261**	**7.2%**	**60,675**	**7.2%**	**7.6%**
Amortisation tangible and intangible assets (sw)	(14,086)	1.6%	(12,745)	1.5%	10.5%
Accruals to provision for bad debts and risks	(996)	0.1%	(670)	0.1%	48.7%
Adjusted Ebit[1]	**50,179**	**5.6%**	**47,260**	**5.6%**	**6.2%**
Amortisation client lists and technological know-how (PPA)	(8,737)	1.0%	(8,700)	1.0%	0.4%
Stock grant and other non-monetary costs	-		-		
Ebit	**41,442**	**4.6%**	**38,560**	**4.6%**	**7.5%**
Net financial income and charges	(7,606)	0.8%	(6,781)	0.8%	12.2%
Income / (loss) on equity method investments	(20)	0.0%	(509)	0.1%	(96.1%)
FX gains / (losses)	100	0.0%	101	0.0%	(1.0%)
Ebt	**33,916**	**3.8%**	**31,371**	**3.7%**	**8.1%**
Income taxes	(8,525)	0.9%	(7,888)	0.9%	8.1%
Net profit	**25,391**	**2.8%**	**23,483**	**2.8%**	**8.1%**
Net profit attributable to the Group	**23,336**	**2.6%**	**21,583**	**2.6%**	**8.1%**
Net profit attributable to non-controlling interests	2,055	0.2%	1,900	0.2%	8.2%
Adjusted Net profit[1]	**32,115**	**3.6%**	**29,967**	**3.5%**	**7.2%**
Adjusted Net profit attributable to the Group[1]	**30,060**	**3.3%**	**27,067**	**3.3%**	**7.1%**

(1) Adjusted Operating Profit before amortization of customer lists and Know-how recognized as a result of the Purchase Price Allocation (PPA) process and before Stock Grant costs. Adjusted Net Profit attributable to the Group before (i) amortization of customer lists and Know-how recognized as a result of the PPA process and (ii) Stock Grant costs, net of the related tax effect and non-recurring taxes.

Exhibit 2 – Reclassified Consolidated Balance Sheet of the Sesa Group as of July 31, 2026 (in thousands of Euro). ***Results as of 31/07/2026 approved by the Board of Directors on September 14, 2026, not subject to statutory audit.***

Reclassified Balance Sheet	31/07/2026 Reported	31/07/2025 Reported	30/04/2026 Reported
Intangible assets	530,536	532,572	551,114
Property, plant and equipment (rights of use included)	170,227	163,611	175,728
Investments valued at equity	14,437	17,505	14,529
Other non-current receivables and deferred tax assets	46,154	42,826	47,006
Total non-current assets	**761,354**	**756,514**	**788,377**
Inventories	195,485	194,659	145,295
Current trade receivables	658,641	623,448	650,790
Other current assets	199,180	143,599	163,050
Current assets	**1,053,306**	**961,706**	**959,135**
Payables to suppliers	(701,468)	(655,761)	(672,297)
Other current payables	(341,911)	(267,201)	(318,230)
Short-term operating liabilities	**(1,043,379)**	**(922,962)**	**(990,527)**
Net working capital	**9,927**	**38,744**	**(31,392)**
Non-current provisions and other tax liabilities	(138,299)	(142,613)	146,932
Employee benefits	(62,496)	(66,265)	(63,294)
Non-current net liabilities	(200,795)	(208,878)	(210,226)
Net Invested Capital	**570,486**	**586,380**	**546,759**
Shareholders' Equity	**547,050**	**521,527**	**529,2**
Liquidity and current financial receivable	(539,950)	(514,646)	(584,052)
Financing current and not current	390,122	365,833	402,001
Net Financial Position	**(149,828)**	**(148,813)**	**(182,051)**
Financial liabilities for rights of use IFRS 16	50,777	53,885	56,404
Liabilities to minorities shareholders for M&A[1]	122,487	159,781	143,170
Net Financial Position Reported	**23,436**	**64,853**	**17,523**

(1) Deferred payables and commitments to minority shareholders for business acquisitions (Earn-Outs, Put Options, deferred prices), non-interest-bearing and subject to the achievement of long-term value creation targets.

Exhibit 3 – Consolidated Income Statement as of July 31, 2026 (in thousands of Euro). ***Results as of 31/07/2026 approved by the Board of Directors on September 14, 2026, not subject to statutory audit.***

	Period ended July 31	
(in thousands of Euro)	**2026**	**2025**
Revenues	**886,731**	**829,135**
Other Income	9,720	8,994
Costs for purchasing products	(661,952)	(613,916)
Costs for services and use of third-party assets	(69,213)	(71,588)
Personnel costs	(102,747)	(97,833)
Other operting expenses	(2,904)	(2,387)
Depreciation/Amortisation of tangible and intangible	(22,823)	(21,445)
EBIT	**36,812**	**30,960**
Income / (loss) on equity method investments	100	101
Financial income	8,535	11,205
Financial charges	(11,531)	(10,895)
EBT	**33,916**	**31,371**
Income taxes	(8,525)	(7,888)
Net result	**25,391**	**23,483**
Of which:		
Net result attributable to non-controlling interests	2,055	1,900
Net result attributable to the Group	23,336	21,583

Exhibit 4 – Consolidated Statement of Assets and Liabilities and Financial Position as of July 31, 2026 (in thousands of Euro). ***Results as of 31/07/2026 approved by the Board of Directors on September 14, 2026, not subject to statutory audit.***

(in thousands of Euro)	**As of July 31, 2026**	**As of April 30, 2026**
Intangible assets	530,536	551,114
Rights of use	51,970	57,545
Tangible assets	118,257	118,183
Property investments	287	287
Investments valued at equity	14,437	14,529
Deferred tax assets	25,935	25,044
Other receivables and other non-current assets	19,811	21,554
Total non-current assets	761,233	788,256
Inventories	195,485	145,295
Current trade receivables	658,641	650,790
Current tax assets	12,327	12,479
Other receivables and current assets	194,332	158,310
Liquidity and current financial receivable	532,471	576,313
Total Current assets	1,593,256	1,543,187
Non-current assets held for sale	121	121
Total Assets	**2,354,610**	**2,331,564**
Share capital	37,127	37,127
Share premium reserve	7,156	7,156
Other reserves	(78,626)	(72,174)
Retained earnings	511,710	488,143
Total equity attributable to the Group	477,367	460,252
Total equity attributable to non-controlling interests	69,683	68,984
Shareholders' Equity	**547,050**	**529,236**
Non-current financing	207,205	217,450
Financial liabilities for non current rights of use IFRS 16	32,347	37,409
Non-current liabilities to minorities shareholders for M&As	93,454	111,834
Employee benefits	62,496	63,294
Non-current provisions	7,619	9,068
Deferred tax liabilities	130,680	137,864
Total non-current liabilities	533,801	576,919
Current financing	182,917	184,551
Financial liabilities for current rights of use IFRS 16	18,430	18,995
Current liabilities to minorities shareholders for M&As	29,033	31,336
Payables to suppliers	701,468	672,297
Current tax liabilities	23,109	16,247
Other current liabilities	318,802	301,983
Total current liabilities	1,273,759	1,225,409
Total liabilities	1,807,560	1,802,328
Total equity and liabilities	**2,354,610**	**2,331,564**

Exhibit 5 – Segment Information (ICT VAS, Green VAS, SSI, Business Services, Corporate) as of July 31, 2026 (in thousands of Euro). ***Results as of 31/07/2026 approved by the Board of Directors on September 14, 2026, not subject to statutory audit.***

Eu million	1Q 2027						1Q 2026					
	ICT VAS	Green	SSI	Business Services	Corporate & Dig. Ecosystem	Group	ICT VAS	Green	SSI	Business Services	Corporate & Dig. Ecosystem	Group
Total Revenues and Other Income	**536.9**	**127.4**	**212.9**	**40.8**	**18.1**	**901.1**	**496.8**	**111.4**	**219.9**	**36.9**	**16.2**	**845.7**
Change Y/Y	8.1%	14.4%	(3.2%)	10.7%	11.8%	6.5%						
Gross Margin	46.8	14.4	135.1	37.6	16.7	239.1	44.0	12.1	139.0	34.1	14.8	231.8
Opex	(22.3)	(6.8)	(112.1)	(29.0)	(15.2)	(173.9)	(21.9)	(5.9)	(115.5)	(26.8)	(13.4)	(171.1)
Ebitda	**24.6**	**7.7**	**22.9**	**8.6**	**1.5**	**65.3**	**22.2**	**6.2**	**23.5**	**7.3**	**1.4**	**60.7**
Ebitda Margin	*4.6%*	*6.0%*	*10.8%*	*21.1%*	*8.3%*	*7.2%*	*4.5%*	*5.6%*	*10.7%*	*19.9%*	*8.7%*	*7.2%*
Change Y/Y	10.7%	23.1%	(2.5%)	17.6%	6.9%	7.6%						
D&A	(1.3)	(0.4)	(9.2)	(2.7)	(0.6)	(14.1)	(1.3)	(0.2)	(8.8)	(2.0)	(0.5)	(12.7)
Provisions	(0.2)	(0.0)	(0.5)	(0.2)	(0.0)	(1.0)	(0.1)	(0.0)	(0.5)	(0.0)	(0.0)	(0.7)
Ebit Adjusted	**23.1**	**7.3**	**13.2**	**5.7**	**0.9**	**50.2**	**20.8**	**6.0**	**14.3**	**5.3**	**0.9**	**47.3**
Ebit Adjusted Margin	*4.3%*	*5.7%*	*6.2%*	*14.0%*	*5.2%*	*5.6%*	*4.2%*	*5.4%*	*6.5%*	*14.5%*	*5.6%*	*5.6%*
Change Y/Y	11.1%	21.5%	(7.4%)	7.0%	3.1%	6.2%						
PPA Amortisation and other non-monetary c	(0.5)	(0.2)	(5.1)	(2.8)	(0.3)	(8.7)	(0.5)	(0.2)	(5.1)	(2.7)	(0.2)	(8.7)
Ebit	**22.6**	**7.1**	**8.2**	**2.9**	**0.7**	**41.4**	**20.3**	**5.8**	**9.1**	**2.6**	**0.7**	**38.6**
Ebit Margin	*4.2%*	*5.6%*	*3.8%*	*7.1%*	*3.8%*	*4.6%*	*4.1%*	*5.2%*	*4.2%*	*7.0%*	*4.4%*	*4.6%*
Net Financial Charges	(3.5)	0.0	(1.9)	(1.1)	(0.2)	(7.5)	(3.4)	(0.0)	(2.6)	(1.0)	(0.2)	(7.2)
Income Taxes	(4.2)	(1.9)	(2.2)	(0.1)	(0.1)	(8.5)	(3.7)	(1.5)	(2.4)	(0.1)	(0.1)	(7.9)
EAT	**14.9**	**5.2**	**4.0**	**1.6**	**0.4**	**25.4**	**13.2**	**4.3**	**4.2**	**1.5**	**0.4**	**23.5**
PPA Amortisation and other non-monetary costs (net of taxes)	0.4	0.2	3.8	2.3	0.2	6.7	0.4	0.2	3.8	2.0	0.1	6.5
EAT Adjusted	**15.2**	**5.4**	**7.8**	**3.9**	**0.6**	**32.1**	**13.5**	**4.5**	**7.9**	**3.5**	**0.5**	**30.0**
Change Y/Y	12.6%	20.8%	(1.5%)	11.4%	4.2%	7.2%						
Net profit attributable to non-controlling inter	0.2	1.2	0.7	(0.0)	0.1	2.1	0.1	1.0	0.7	(0.0)	0.1	1.9
Group EAT adjusted	**15.1**	**4.2**	**7.1**	**3.9**	**0.5**	**30.1**	**13.4**	**3.5**	**7.2**	**3.5**	**0.5**	**28.1**
Group EAT adj Margin	*2.8%*	*3.3%*	*3.4%*	*9.5%*	*2.8%*	*3.3%*	*2.7%*	*3.1%*	*3.3%*	*9.4%*	*3.0%*	*3.3%*
Change Y/Y	12.6%	20.3%	(1.3%)	11.4%	5.0%	7.1%						

Exhibit 6 – Forecast data from the Industrial Plan approved by the Board of Directors on July 16, 2026, not subject to statutory audit (in thousands of Euro)

Eu million	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25[1]	FY 26	FY 27E	FY 28E
Revenue	**1,776.0**	**2,037.4**	**2,389.9**	**2,907.6**	**3,210.4**	**3,356.8**	**3,620.8**	**3,802.0 - 3,892.0**	**3,992.0 - 4,184.0**
Change Y/Y	14.5%	14.7%	17.3%	21.7%	10.4%	4.6%	7.9%	5.0% - 7.5%	5.0% - 7.5%
EBITDA	**94.5**	**126.0**	**167.7**	**209.4**	**239.5**	**240.7**	**260.4**	**274.0 - 287.0**	**287.5 - 315.0**
Change Y/Y	27.2%	33.4%	33.1%	24.9%	14.4%	0.5%	8.2%	5.0% - 10.0%	5.0% - 10.0%
Margin on revenues	*5.3%*	*6.2%*	*7.0%*	*7.2%*	*7.5%*	*7.2%*	*7.2%*	*7.2% - 7.4%*	*7.2% - 7.5%*
Group EAT Adj	**41.2**	**57.8**	**82.7**	**102.3**	**106.4**	**95.8**	**106.1**	**114.0 - 119.0**	**123.0 - 134.0**
Change Y/Y	31.2%	40.3%	43.1%	23.7%	4.1%	(9.9%)	10.7%	7.5% - 12.5%	7.5% - 12.5%
Margin on revenues	*2.3%*	*2.8%*	*3.5%*	*3.5%*	*3.3%*	*2.9%*	*2.9%*	*3.0%-3.1%*	*3.1%-3.2%*