PRESS RELEASE

APPROVAL OF THE DRAFT OF GROUP INTEGRATED AND CONSOLIDATED FINANCIAL STATEMENTS AS OF APRIL 30, 2026 AND THE NEW 2027-28 INDUSTRIAL PLAN

In a growing and deeply evolving digital market, supported by demand for data management and protection solutions and by the adoption of AI and Automation, **Sesa closes FY 2026 achieving the targets of the 2026-27 Industrial Plan, with growth rates more than twice the market growth rate,** strengthening its market share and role as Digital Integrator combining technology, digital platforms and vertical applications; the **new 2027-28 Industrial Plan targets mid-to-high single-digit annual organic growth, with FY 2028 objectives of more than Euro 4 billion in revenues and over Euro 300 million in Ebitda.**

GROUP'S CONSOLIDATED RESULTS AS OF APRIL 30, 2026

- **Revenues and Other Income: Eu 3,620.8 million (+7.9% Y/Y vs Pro-forma, +10.6% Y/Y vs Reported),** grew by 9.8% in H2 2026 and by 9.0% in Q4 2026;
- **Ebitda: Eu 260.4 million (+8.2% Y/Y vs Pro-Forma[1], +10.6% Y/Y vs Reported, Ebitda margin 7.2%)** grew by 9.9% in H2 2026 (Ebitda margin 7.2%) and by 8.2% in Q4 2026 (Ebitda margin 7.6%), thanks to increasing operational efficiency (Human Resources as of 30/4/26 +3.6% Y/Y);
- **Adjusted Ebit: Eu 197.5 million (+6.5% Y/Y vs Pro-forma[1], +9.6% Y/Y vs Reported, Ebit Adj margin 5.5%),** grew by 12.8% in Q4 2026 (Ebit Adj margin 5.8%);
- **EAT (Net Result): Eu 80.6 million, growing by 13.2% Y/Y vs Pro-forma (+19.5% Y/Y vs Reported);**
- **Group EAT Adjusted: Eu 106.1 million (2.9% of revenues), growing by 10.7% Y/Y vs Pro-Forma[1] (+13.3% Y/Y vs Reported),** with growth of 13.2% in H2 2026 (+19.4% in Q4 2026 only);
- **Reported NFP: net debt equal to Eu 17.5 million, improving by Eu 57.2 million compared to Eu 74.7 million as of April 30, 2025, after approximately Eu 40 million in buy-back and dividends during the Fiscal Year;**
- **Operating Cash Flow of approximately Eu 205 million in FY 2026,** after investments of approximately Eu 110 million (net of approximately Eu 10 million deriving from the disposal of non-core assets), including approximately Eu 60 million in M&A and minorities buy-back supporting the corporate streamlining and integration path;
- **A dividend equal to Eu 1.33 per share (+33% vs FY 2025) and buy-back equal to Eu 20 million;**
- **Approval of the new 2027-28 Industrial Plan,** focused on organic growth in the core business areas, adoption of AI, Automation and Digital Platforms and annual growth between 5% and 7.5% in revenues and between 5% and 10% in profitability;
- **Strengthening of the role as Digital Integrator** enabling the growing demand for Data Management, Cloud and Cyber Security generated by the adoption of AI and Automation;
- **Growth targets of the new 2027-28 Industrial Plan**
  - **Revenues: FY 2027 +5.0% | +7.5%; FY 2028 +5% | +7.5%, target FY 2028 Eu 3.95-4.2 Bn**
  - **Ebitda FY 2027 +5.0% | +10%; FY 2028 +5% | +10%, target FY 2028 Eu 288-315 Mn**
  - **Group EAT[1]: FY 2027 +7.5% | +12.5%; FY 2028 +7.5% | +12.5%, target FY 28 Eu 123-134 Mn**
  - **People expected to remain substantially stable under,** with increasing operational efficiency.

[1] Consolidated Group Adjusted Net Income, excluding the amortization of intangible assets (customer lists and know-how) recognized through purchase price allocation (PPA) following M&A transactions, amounting to Euro 37.5 million in FY 2026 compared with Euro 32.6 million in FY 2025 pro forma, as well as excluding Stock Grant expenses of Euro 8.0 million in FY 2026 compared with Euro 7.2 million in FY 2025 pro forma, net of the related tax effect and non-recurring tax adjustments amounting to Euro 2.0 million in FY 2026 compared with Euro 2.7 million in FY 2025.

OTHER RESOLUTIONS OF THE BOARD OF DIRECTORS

- Approval of the Corporate Governance and Ownership Structure Report, approval of the Remuneration Report
- Granting of shares under the 2024-2026 Stock Grant Plan, corresponding to the third and final annual tranche as well as the three-year vesting tranche of the plan;
- **Calling of the Shareholders' Meeting on August 27, 2026, on 1st call (August 28, 2026, on 2nd call), with proposals regarding: (i)** the approval of the annual financial statements **and the distribution of a dividend of Euro 1.33 per share, compared with Euro 1.00 per share in the previous fiscal year** (ex-dividend date: September 21, 2026; record date: September 22, 2026; payment date: September 23, 2026)**;** (ii) Approval of the Report on the Remuneration Policy and Compensation Paid; (ii) the approval of a new 2027-2029 Stock Grant Plan for the executive directors of Sesa and its main subsidiaries; and **(iv) the renewal of the share buy-back programme for a maximum consideration of Euro 20 million.**

Empoli (FI), July 16, 2026
The Board of Directors of Sesa S.p.A., leading player in Technology, Digital Platform and Vertical Application for enterprises and organizations, today approved the draft Integrated Separate and Group Consolidated Financial Statements for the Fiscal Year ended April 30, 2026, including non-financial data, drawn up in compliance with EU-IFRS accounting standards and GRI on ESG matters.

Notes to the FY 2026 Group's consolidated results
In a market undergoing strong evolution and structural growth, supported by the digitalization of enterprises, the widespread adoption of data management and protection solutions and the increasing integration of AI and Automation, **Sesa closes FY 2026 strengthening its market share and role as Digital Integrator** in the main areas catalyzing digital transformation such as Cloud, Data Management, Cybersecurity, Digital Platform and AI. In the context of an Italian digital market expected to grow by approximately 3.6% per year over the 2026-29 period, supported both by demand for technology and solutions enabling the adoption of AI and Automation and by the growing need to integrate and manage environments combining the adoption of AI with data governance and protection, in compliance with national compliance and security requirements, **Sesa achieves the FY 2026 targets of the 2026-27 Industrial Plan**, strengthening its role as Digital Integrator, combining technology, digital platforms and vertical applications to support value creation and innovation for enterprises and organizations, **with growth rates equal to twice those of the Italian digital market.**

In FY 2026, the Sesa Group recorded **consolidated Revenues and Other Income of Eu 3,620.8 million (+7.9% Y/Y vs Pro-forma[1], +10.6% Y/Y vs Reported)** and **consolidated Operating Profitability (Ebitda) equal to Eu 260.4 million (+8.2% Y/Y vs Pro-forma[1], +10.6% Y/Y vs Reported)**.
The results for Q4 2026 highlight growth in revenues and Ebitda in a challenging market context, with **consolidated Revenues and Other Income equal to Eu 915.6 million (+9.0% Y/Y) and consolidated Operating Profitability (Ebitda) equal to Eu 69.3 million, up by 8.2% Y/Y** with an Ebitda margin of 7.6%.
The Fiscal Year closed with 6,770 Human Resources as of April 30, 2026, with contained growth of 3.6% Y/Y, reflecting a substantially stable workforce in H2 2026 consistent with the Group strategy focused on organic growth and operational efficiency.
The **consolidated Revenues and Other Income grew by 7.9% Y/Y vs Pro-forma[1] (+10.6% Y/Y vs Reported) as of April 30, 2026 (+9.8% in H2 2026, +9.0% in Q4 2026 alone), amounting to Eu 3,620.8 million,** with the following trends across the Group sectors:

- ICT VAS with Revenues and Other Income equal to Eu 2,254.7 million (+8.6% Y/Y, +13.8% in H2 2026, +13.1% in Q4 2026), supported by growing demand for data management, sovereignty and security solutions, with revenue performance entirely organic;
- Green VAS with Revenues and Other Income equal to Eu 412.2 million (+19.9% Y/Y vs Pro-Forma[1], +14.5% in H2 2026, +16.8% in Q4 2026), supported by growing demand for renewable energy from the business segment and favored by demand for data management solutions, data governance and private AI;

- SSI with Revenues and Other Income equal to Eu 908.8 million (+3.8% Y/Y, +3.8% in H2 2026, +7.5% in Q4 2026 alone), despite the slowdown in demand from certain manufacturing districts;
- Business Services, with Revenues and Other Income equal to Eu 158.5 million (+3.2% Y/Y, +0.2% in H2 2026), continues its growth trajectory, entirely organic, supported by the development of digital applications and platforms dedicated to the Financial Services industry, with an expected return to double-digit growth in FY 2027 thanks to contracts acquired in the second half of FY 2026, not yet gone to market.

Consolidated Ebitda amounted to Eu 260.4 million vs Eu 240.7 million as of April 30, 2025, with growth of 8.2% Y/Y vs Pro-Forma (+10.6% Y/Y vs Reported) thanks to the acceleration achieved in H2 2026 (+9.9% Y/Y), supported by the positive performances of all Group sectors and, in particular, the ICT and Green VAS sectors. In Q4 2026 alone, Group consolidated Ebitda amounted to Eu 69.3 million, up 8.2% Y/Y (Ebitda margin 7.6%). Outlined below are the contributions of the Group sectors to consolidated Ebitda:

- ICT VAS with Ebitda of Eu 101.3 million in FY 2026 (+12.6% Y/Y, +17.5% in H2 and +11.7% in Q4 2026 alone). The Ebitda margin was equal to 4.5%, increasing compared to 4.3% in FY 2025;
- Green VAS with Ebitda equal to Eu 29.0 million, strongly increasing compared to the previous year (+18.4% Y/Y vs Pro-forma[1], +10.1% in H2 2026, +9.5% in Q4 2026). In FY 2026, the Ebitda margin was equal to 7.0% (compared to 7.1% in FY 2025);
- SSI with Ebitda of Eu 96.6 million (+1.8% Y/Y, +5.0% in H2 2026, +6.7% in Q4 2026 alone) thanks to the acceleration in Q4 2026. The Ebitda margin was equal to 10.6% vs 10.8% Y/Y, as a result of investments made in skills and platforms and re-engineering activities aimed at rationalizing the corporate structure, reorganizing processes and improving operational efficiency;
- Business Services segment with Ebitda of Eu 29.7 million (+8.8% Y/Y, +10.3% in H2 2026, +9.2% in Q4 2026 alone) and an Ebitda margin equal to 18.8%, increasing compared to 17.8% Y/Y (Ebitda margin equal to 26.4% in Q4 2026 alone).

The Adjusted Consolidated Operating Result (Ebit Adjusted) amounted to Eu 197.5 million (Adjusted Ebit margin 5.5% vs 5.5% Y/Y), **with growth of 6.5% Y/Y vs Pro-Forma[1]** (+9.6% Y/Y vs Reported), after amortization and depreciation of tangible and intangible assets for Eu 54.8 million (+9.1% Y/Y) and provisions for Eu 8.2 million (+57.8% Y/Y). The Adjusted Consolidated Operating Result (Ebit Adjusted) amounted to **Eu 53.0 million in Q4 2026 alone** (Adjusted Ebit margin 5.8% vs 5.6% Y/Y), **with growth of 12.8%**.
The Consolidated Operating Result (Ebit) amounted to Eu 152.0 million (+4.3% Y/Y vs Pro-forma[1], +8.0% Y/Y vs Reported), after amortization of intangible assets related to customer lists and know-how recognized following the PPA process for Eu 37.5 million (+15.1% Y/Y as a result of investments in corporate acquisitions) and after other non-cash costs of Eu 8.0 million compared to Eu 7.2 million Y/Y.

The Adjusted Group Net Result amounted to Eu 106.1 million (2.9% of revenues), growing by 10.7% Y/Y vs Pro-Forma[1] (+13.3% Y/Y vs Reported), with growth of 13.2% in H2 2026 (+19.4% in Q4 2026 alone) benefiting, among other things, from the effect of (i) the reduction in net financial expenses in FY 2026 (-16.0% Y/Y vs Pro-forma[1], -18.2% in H2 2026, -22.1% in Q4 2026 alone), favored by the reduction in interest rates and the improvement in the Group Net Financial Position, and (ii) FX losses of Eu 0.6 million, sharply decreasing compared to Eu 1.4 million in FY 2025 (-60.9% Y/Y vs Pro-forma[1]).
Net Result after taxes is equal to Eu 80.6 million, growing by 13.2% compared to Eu 71.2 million as of April 30, 2025 vs Pro-Forma[1] (+19.5% Y/Y vs Reported). Group Net Result is equal to Eu 71.7 million, growing by 11.6% compared to Eu 64.2 million as of April 30, 2025 Pro-Forma[1] (+15.3% Y/Y vs Reported).
Net financial income and charges include the capital gain of Eu 7.3 million deriving from the disposal of the 6.65% equity investment held in DV Holding S.p.A., almost entirely offset by non-recurring write-downs of equity investments and financial receivables recognized in the same item.
The Consolidated Reported Net Financial Position (NFP) as of April 30, 2026, calculated including IFRS liabilities for deferred payments to minority shareholders for corporate acquisitions and rights of use under IFRS 16, equal to Eu 199.6 million as of April 30, 2026 vs Eu 233.1 million as of April 30, 2025, **shows net debt of**

Eu 17.5 million compared to a Reported NFP net debt of Eu 74.7 million as of April 30, 2025, with a strong improvement equal to Eu 57.2 million confirming the Group's strong cash generation capacity.
The NFP as of April 30, 2026, before IFRS liabilities, is positive (net cash) for Eu 182.1 million, improving vs Eu 158.4 million as of April 30, 2025.

The Operating Cash Flow for FY 2026 is equal to approximately Eu 205 million thanks to the positive performance of operating management and working capital, after investments during the period of approximately Eu 110 million (net of approximately Eu 10 million deriving from the disposal of non-core assets), including Eu 60 million in M&A and minorities buy-back, and after dividend distributions and buy-back during the Fiscal Year equal to approximately Eu 40 million. The **Consolidated Shareholders' Equity further strengthened, reaching Eu 529.2 million as of April 30, 2026**, strongly increasing compared to Eu 500.8 million as of April 30, 2025.

New 2027-2028 Group Industrial Plan

During today's meeting, the Board of Directors also approved the Group Industrial Plan for the Fiscal Years ending April 30, 2027 and 2028, prepared between April and June 2026 with the involvement of all operating sectors and key people of the Group.

The 2027-28 Industrial Plan sets targets for the continuation of the transformation path undertaken with the 2026-2027 Industrial Plan, with a focus on organic growth of the Group's core businesses, organizational streamlining and progressive adoption of AI, Automation and Digital Platforms, and confirms substantially the targets of the previous 2026-2027 plan for 2027, in the upper part of the ranges already communicated to the market last year.

In the context of an Italian digital market expected to grow by approximately 3.6% over the 2026-29 period, supported by demand for technology and solutions enabling the adoption of AI and Automation, as well as by the growing need for integration, governance and protection of data in compliance with national compliance and security requirements, Sesa pursues the continuation of mid-to-high single-digit growth, implementing the following main strategic targets over the FY 2027-28 period**:**

- **Transformation of the Group into a digital integrator and partner for digital innovation in the areas of** Cloud, Data Management, Cybersecurity, Digital Platform and AI;
- **Focus on organic growth in the Group's core businesses** with a strong reduction in legal entities, organizational streamlining and increasing operational efficiency;
- **Annual investments of Eu 110 million,** of which approximately Eu 60 million in M&A, mainly aimed at the buy-back of minorities to support the Group streamlining and integration path, and Eu 50 million for the Group transformation and development of digital skills:
- **Human Resources expected to be substantially stable as of April 30, 2028 compared to current levels**, with increasing operational efficiency and development of skills in AI, automation and digital platform, also through a People Evolution path aimed at enhancing people and enabling the Group transformation;
- **2027-2028 Plan growth targets:**
  - **Revenues: FY 2027 +5.0% | +7.5%; FY 2028 +5.0% | +7.5%, FY 2028 target Eu 3.95-4.2 Bn**
  - **Ebitda: FY 2027 +5.0% | +10.0%; FY 2028 +5.0% | +10.0%, FY 2028 target Eu 288-315 Mn**
  - **Group EAT Adj: FY 2027 +7.5% | +12.5%; FY 2028 +7.5% | +12.5%, FY 2028 target Eu 123-134 Mn**
  - **VAS sector (ICT and Green VAS) expected to grow mid-to-high single digit in revenues and profitability** supported by growing demand for data management, sovereignty and security solutions, private AI and digital sovereignty;
  - **Business Services sector expected to grow double digit (10%) in revenues and profitability** supported by the development of vertical applications and digital platforms dedicated to the Financial Services industry and progressive market penetration;

- **SSI sector expected to grow low single digit in revenues and profitability** as a result of the focus on higher value-added and lower labor-intensive business areas;

The Group continues to strengthen its growth path in a market characterized by profound transformation and structural expansion, driven by the digitalization of enterprises and the widespread adoption of cloud, data management and data protection solutions. Within this context, private AI and digital sovereignty are becoming increasingly strategic, combining innovation with data protection, compliance and national security requirements.

Notes to the ESG performances for FY 2026

The Fiscal Year as of April 30, 2026 confirms a **further and continuous improvement in ESG performances**, thanks to the continuation and **strengthening of the main sustainability programs for the benefit of all stakeholders.**

As of April 30, 2026, the Group distributed a total economic value of Eu 550.5 million (+10% Y/Y), of which 72% was allocated to the remuneration of Human Resources, with 6,770 people as of April 30, 2026 (+3.6% Y/Y). Training and skills development programs continued to expand, with a focus on soft skills, Cyber, AI and Automation, as well as welfare programs that are increasingly structured and oriented to well-being and a better work-life balance for people.

Strong and further improvement in the main environmental performance indicators:
- **4% Y/Y reduction in electricity consumption per capita,** from 2,022 kWh as of April 30, 2025 to 1,944 kWh as of April 30, 2026;
- **further increase in the share of green electricity** purchased from third parties (approximately 97% of the total, vs 95% in FY 2025);
- **increase in self-produced energy from owned photovoltaic plants** (1,074 MW, +6% Y/Y);
- **18% Y/Y reduction in natural gas consumption**.

Sesa reaffirms its commitment to responsible and transparent governance practices through the extension of the Gender Equality Certification under UNI/PdR 125:2022 to its main Group companies, as well as the expansion of ISO 14001 certification, confirming its focus on reducing environmental impact, and ISO 27001 certification, in preparation for the widespread adoption of the NIS2 Directive across the Group's principal companies.
The Group's main ESG ratings have also been confirmed, including the **Ecovadis Platinum** rating and the **CDP (Carbon Disclosure Project) B rating.**

Notes to the Parent Company results and other resolutions of the Board of Directors held on July 16

The Parent Company Sesa S.p.A., operating holding of the Group, closed the Fiscal Year as of April 30, 2026 **with Net profit of Eu 28,211 thousand, compared to Eu 23,482 thousand as of April 30, 2025** and a Reported Net Financial Position net debt of Eu 3,758 thousand, compared to net cash of Eu 443 thousand as of April 30, 2025, with Shareholders' Equity of Eu 104,107 thousand compared to Eu 105,972 thousand as of April 30, 2025.

Moreover the Board of Directors, today, has adopted the following resolutions:

- with reference to the ***Stock Grant* Plan 2024-2026**, following the achievement of the Annual Targets (Ebitda growth and economic and financial balance) for the Fiscal Year from May 1, 2025 to April 30, 2026 and of the Three-Year Targets (EVA growth) over the 2024-2026 three-year period, to grant free of charge to the beneficiaries a total of no. 59,250 ordinary shares (Annual Plan) and no. 63,500 ordinary shares (Three-Year Plan), respectively. Information regarding the allocation is disclosed in the Remuneration Report prepared pursuant to Article 123-ter of Legislative Decree No. 58/1998 and published in accordance with legal requirements;
- to submit to the approval of the next Shareholders' Meeting a new Stock Grant Plan 2027-2029 for a maximum amount of 254,500 ordinary shares (including extra bonus shares to be delivered in the 2030-2031 two-year period), for the benefit of the executive directors of Sesa and of the main subsidiaries,

linked to sustainable Ebitda and EVA growth targets, as well as to the maintenance of equity and financial balance conditions;

- to approve the Report on Corporate Governance and Ownership Structure, as well as the Report on the Remuneration Policy for the Fiscal Year as of April 30, 2026;
- to approve the Report on audit activities as of April 30, 2026 and on the activities of the Executive Director in charge of preparation of the corporate accounting documents, as well as the 6-month Report as of April 30, 2026 prepared by the Audit Supervisory Board;
- **to convene the Ordinary Shareholders' Meeting for August 27, 2026, by first call (second call on August 28, 2026)**, to deliberate, among other things, on the following matters: (i) approval of the Integrated Financial Statements for Fiscal Year 2026; (ii) allocation of the profit for the year with distribution of a dividend equal to Eu 1.33 per share, increasing by 33% compared to Eu 1.00 per share in the previous year; (iii) approval of the Report on the Remuneration Policy and Compensation Paid; (iv) the new Stock Grant Plan 2027-2029 up to a maximum of 254,500 shares; (v) authorization to purchase and dispose of ordinary treasury shares up to **a maximum amount of Eu 20 million** for the purposes contemplated by Art. 5 paragraph 2 letter c) of EU Regulation no. 596/2014 (authorization to purchase until the date of approval of the financial statements as of 30/04/2026 and no later than 18 months from the date of the resolution) with the following **Agenda**:

1. *Integrated financial statements of Sesa S.p.A. as of April 30, 2026 and relevant reports by the Board of Directors and the Independent Auditors:*
   1.1. *Approval of the integrated financial statements as of April 30, 2026; presentation of the consolidated integrated financial statements as of April 30, 2026.*
   1.2. *Allocation of the profit for the year.*
2. *Report on the Remuneration Policy and Paid Considerations pursuant to art. 123-ter of Legislative Decree no. 58/1998:*
   2.1. *Binding resolution on the first section regarding the remuneration policy for the financial year May 1, 2026 - April 30, 2027.*
   2.2. *Non-binding resolution on the second section regarding paid considerations during the financial year May 1, 2025 - April 30, 2026.*
3. *Approval of the stock grant plan named "Stock Grant Plan 2027-2029". Pertinent and consequent resolutions.*
4. *Authorization to purchase and dispose of ordinary treasury shares. Pertinent and consequent resolutions.*

With regard to the dividend distribution proposal approved by the Board of Directors of Sesa S.p.A. on July 16, 2026 and subject to approval by the Shareholders' Meeting, the dividend will be paid on September 23, 2026, with an ex-dividend date of September 21, 2026 and a record date of September 22, 2026.

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The Chairman Paolo Castellacci and the Chief Executive Officer Alessandro Fabbroni commented on the results for the Fiscal Year ended April 30, 2026, as follows:

"We continue to develop a business model oriented toward progressive and long-term growth, with responsibility toward all stakeholders, from employees to shareholders, clients and the ecosystems in which we operate. The results for the Fiscal Year and the new Industrial Plan confirm certain central elements of the Group's path: organic growth in the core businesses, the central role of people and skills, as well as the growing role of digital innovation as enabling factors for business competitiveness and improving quality of life", stated **Paolo Castellacci, Chairman and Founder of Sesa.**

"In an Italian digital market growing at approximately 3.5% per year, characterized by a profound evolution in demand and supported by the increasing need for technologies and data management and protection solutions

enabling the adoption of AI and automation in compliance with regulatory and national security requirements, we closed FY 2026 by achieving all the targets set out in our Industrial Plan.
We continued to grow at twice the pace of the market, delivering strong value creation for our stakeholders and entirely organic growth in both revenues and profitability.
Building on these achievements, we are continuing our transformation journey with determination through the new 2027-2028 Industrial Plan, which aims to further strengthen our role as a Digital Integrator, combining technology, digital platforms and vertical applications with the adoption of AI and automation.
The Plan targets continued mid-to-high single-digit organic growth in both revenues and profitability, at rates significantly above market growth, leveraging our ability to enable innovation, digital transformation and value creation for enterprises and organizations.", commented **Alessandro Fabbroni, CEO of Sesa.**

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Here attached you can find the following exhibits:
Exhibit n. 1 - Reclassified Consolidated Income Statement as of April 30, 2026
Exhibit n. 2 - Reclassified Consolidated Balance Sheet as of April 30, 2026
Exhibit n. 3 - Reclassified Income Statement of Sesa S.p.A. Separate Financial Statements as of April 30, 2026
Exhibit n. 4 - Reclassified Balance Sheet of Sesa S.p.A. Separate Financial Statements as of April 30, 2026
Exhibit n. 5 - Segment Information as of April 30, 2026
Exhibit n. 6 - 2027-2028 Industrial Plan, financial and economic targets

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This press release is also available on the company's website www.sesa.it, as well as on the authorized storage mechanism eMarket Storage consultable at the website www.emarketstorage.com.

Alessandro Fabbroni, in his capacity as manager in charge of preparing the Corporate Accounting documents, declares pursuant to paragraph 2 of article 154 bis of the Consolidated Finance Act that the accounting information contained in this press release matches the information included in the accounting books and records.

***Conference Call**: Today, Thursday, July 16, 2026, at 4.00 p.m. (CET), Sesa S.p.A. will hold a conference call with Stakeholders, during which the Group's economic and financial results will be presented, following the approval by the Board of Directors of the Consolidated Financial Statements as of April 30, 2026, and the 2027-2028 Industrial Plan will be illustrated. To participate in the conference call, please connect via the following link: https://services.choruscall.it/DiamondPassRegistration/register?confirmationNumber=9031503&linkSecurityString=153a55ec41. Prior to the conference call, the presentation will be available for download in the Investor Relations section of the Sesa Group website: https://www.sesa.it/investors/presentazioni/*

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***Sesa S.p.A**., with headquarters in Empoli (Florence), is the operating holding company of a Group with presence across the whole Italian territory and in certain foreign countries including Germany, Switzerland, Austria, France, Spain, Romania and China, representing a leading player in Digital Technology, Consulting and Vertical Application for enterprises and organizations, with consolidated revenues equal to Eu 3,620.8 million (+7.9% Y/Y) and 6,770 people as of April 30, 2026 (+3.6% Y/Y).*

Sesa has the mission of offering Digital Technology solutions, Consulting and Vertical Applications to support the digital evolution, innovation and transformation towards sustainability of enterprises and organizations, through the following business sectors:

- *SSI (Software and System Integration) with revenues of Eu 908.8 million and 4,463 Human Resources as of April 30, 2026;*
- *BS (Business Services) with revenues of Eu 158.5 million and 980 Human Resources as of April 30, 2026;*
- *ICT VAS (Value Added Solutions) with revenues of Eu 2,254.7 million and 695 Human Resources as of April 30, 2026;*
- *Green VAS with revenues of Eu 412.2 million and 101 Human Resources as of April 30, 2026;*
- *Corporate and Digital Ecosystem with revenues of Eu 67.5 million and 531 Human Resources as of April 30, 2026.*

Sesa Group pursues a sustainable development strategy for the benefit of its Stakeholders and achieved, over the 2012-2026 period, a track record of continuous growth in revenues (CAGR revenues 2012-2026 +11.2%) and profitability (CAGR

Ebitda 2012-2026 +14.1%). The long-term value generation strategy is based on skills development, attention to environmental sustainability and social responsibility, with progressive improvement in ESG performance.

As of April 30, 2026, the Group distributed a total economic value equal to Eu 550 million (+10% Y/Y), of which approximately 72% was allocated to the remuneration of Human Resources, with 6,770 people (+3.6% Y/Y, of which 97% under permanent contracts), the expansion of hiring, education and corporate welfare programs supporting diversity, work-life balance and well-being of Human Resources. Sesa integrated sustainable growth objectives into its corporate bylaw among the priority duties of the Board of Directors and, starting from FY 2022, has prepared an Integrated Annual Report, representing in a single complete and transparent document, in application of international reporting standards, both financial and ESG performances. In terms of sustainability governance, the Group's main companies are ISO 14001 certified and adhere to the UN Global Compact. Sesa confirmed the Ecovadis rating at Platinum level, the sustainability rating issued by MSCI at BBB level and the ESG rating issued by CDP at B level. Sesa is listed on the Euronext STAR Milan market (ISIN Code: IT0004729759) and is part of the FTSE Italia Mid Cap index. Sesa is also part of Euronext Tech Leaders, Euronext's initiative dedicated to high-growth Tech companies.

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For Media Information	**For ESG and Financial Information**
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Annex 1 - Reclassified Consolidated Income Statement of the Sesa Group as of April 30, 2026 (Euro million). ***Results as of April 30, 2026 approved by the Board of Directors on July 16, 2026 and not yet subject to statutory audit.***

Reclassified Consolidated Income Statement	30/04/2026 Reported	%	30/04/2025 Pro-Forma*	%	30/04/2025 Reported	%	Change 2026 Vs 2025 Reported	Change 2026 Vs 2025 Pro-Forma
Revenues	**3,565.3**		**3,298.2**		**3,214.6**		**10.9%**	**8.1%**
Other income	55.5		58.6		58.6		(5.2%)	(5.3%)
Total Revenues and Other Income	**3,620.8**	**100%**	**3,356.8**	**100%**	**3,273.1**	**100%**	**10.6%**	**7.9%**
Purchase of goods	(2,653.2)	73.3%	(2,434.1)	72.5%	(2,360.3)	72.1%	12.4%	9.0%
Costs for services and leased assets	(301.0)	8.3%	(310.7)	9.3%	(307.3)	9.4%	(2.0%)	(3.1%)
Personnel costs	(395.6)	10.9%	(360.1)	10.7%	(358.8)	11.0%	10.2%	9.9%
Other operating charges	(10.6)	0.3%	(11.2)	0.3%	(11.2)	0.3%	(5.2%)	(5.2%)
Total Purchase of goods and Operating Costs	(3,360.4)	92.8%	(3,116.1)	92.8%	(3,037.6)	92.8%	10.6%	7.8%
Ebitda	**260.4**	**7.2%**	**240.7**	**7.2%**	**235.5**	**7.2%**	**10.6%**	**8.2%**
Amortisation tangible and intangible assets (sw)	(54.8)	1.5%	(50.2)	1.5%	(50.1)	1.5%	9.2%	9.1%
Accruals to provision for bad debts and risks	(8.1)	0.2%	(5.2)	0.2%	(5.2)	0.2%	57.8%	57.8%
Adjusted Ebit[2]	**197.5**	**5.5%**	**185.4**	**5.5%**	**180.2**	**5.5%**	**9.6%**	**6.5%**
Amortisation client lists and technological know-how (PPA)	(37.5)	1.0%	(32.6)	1.0%	(32.3)	1.0%	16.1%	15.1%
Stock grant and other non-monetary costs	(8.0)	0.2%	(7.2)	0.2%	(7.2)	,0.2%	12.1%	12.1%
Ebit	**152.0**	**4.2%**	**145.7**	**4.3%**	**140.7**	**4.3%**	**8.0%**	**4.3%**
Net financial income and charges	(34.0)	0.9%	(40.5)	1.2%	(40.8)	1.2%	(16.5%)	(16.0%)
Income / (loss) on equity method investments	0.9	0.0%	1.0	0.0%	1.0	0.0%	(5.9%)	(5.9%)
FX gains / (losses)	(0.6)	0.0%	(1.4)	0.0%	(1.4)	0.0%	(60.9%)	(60.9%)
Ebt	**118.3**	**3.3%**	**104.6**	**3.1%**	**99.5**	**3.0%**	**18.9%**	**13.1%**
Income taxes	(37.7)	1.0%	(33.4)	1.0%	(32.1)	1.0%	17.5%	12.8%
Net profit	**80.6**	**2.2%**	**71.2**	**2.1%**	**67.4**	**2.1%**	**19.5%**	**13.2%**
Net profit attributable to the Group	**71.7**	2.0%	**64.2**	1.9%	**62.2**	**1.9%**	15.3%	11.6%
Net profit attributable to non-controlling interests	*8.9*	**0.2%**	7.0	0.2%	5.2	0.2%	70.3%	27.4%
Adjusted Net profit	**115.0**	**3.2%**	**102.8**	**3.1%**	**98.8**	**3.0%**	**16.3%**	**11.8%**
Adjusted Net profit attributable to the Group[3]	**106.1**	**2.9%**	**95.8**	**2.9%**	**93.6**	**2.9%**	**13.3%**	**10.7%**

[2] Adjusted Operating Result before amortisation of customer lists and know-how recognised following the Purchase Price Allocation (PPA) process, and before stock grant costs.
[3] Adjusted Net Profit attributable to the Group before (i) amortisation of customer lists and know-how recognised following the Purchase Price Allocation (PPA) process, and (ii) stock grant costs, net of the related tax effect and non-recurring tax items
(*) Pro forma consolidated data as of April 30, 2025, prepared by simulating the retrospective consolidation of Greensun Srl and its subsidiaries, an operating company in the Digital Green sector, as if consolidated from May 1, 2024. Greensun was included in the Group consolidation starting from Q3 of FY25.

Annex 2 – Reclassified Consolidated Statement of Financial Position of the Sesa Group as of April 30, 2026 (Euro million). ***Financial results approved by the Board of Directors on July 16, 2026 and not yet audited.***

Reclassified Balance Sheet	30/04/2026	30/04/2025	Change 26/25
Intangible assets	551.1	531.0	20.1
Property, plant and equipment (rights of use included)	175.7	167.9	7.9
Investments valued at equity	14.5	17.5	(3.0)
Other non-current receivables and deferred tax assets	47.0	39.3	7.7
Total non-current assets	**788.4**	**755.7**	**32.7**
Inventories	145.3	147.6	(2.3)
Current trade receivables	650.8	604.6	46.2
Other current assets	163.1	158.5	4.5
Current assets	**959.1**	**910.7**	**48.4**
Payables to suppliers	(672.3)	(595.1)	(77.2)
Other current payables	(318.2)	(287.6)	(30.7)
Short-term operating liabilities	**(990.5)**	**(882.6)**	**(107.9)**
Net working capital	**(31.4)**	**28.1**	**(59.5)**
Non-current provisions and other tax liabilities	(146.9)	(143.4)	(3.5)
Employee benefits	(63.3)	(64.9)	1.6
Non-current net liabilities	**(210.2)**	**(208.3)**	**(1.9)**
Net Invested Capital	**546.8**	**575.5**	**(28.8)**
Shareholders' Equity	**529.2**	**500.8**	**28.5**
Liquidity and current financial receivable	(584.1)	(576.9)	(7.2)
Financing current and not current	402.0	418.5	(16.5)
Net Financial Position	**(182.1)**	**(158.4)**	**(23.7)**
Financial liabilities for rights of use IFRS 16	56.4	57.2	(0.8)
Liabilities to minorities shareholders for M&A[4]	143.2	176.0	(32.8)
Net Financial Position Reported	**17.5**	**74.7**	**(57.2)**

[4] Deferred payables and commitments to minority shareholders for business acquisitions (Earn-Outs, Put Options, deferred prices), non-interest-bearing and subject to the achievement of long-term value creation targets.

Annex 3 – Reclassified Income Statement of Sesa S.p.A. Separate Financial Statements as of April 30, 2026 (Euro thousand). ***Results as of April 30, 2026 approved by the Board of Directors on July 16, 2026 and not yet subject to statutory audit.***

Reclassified Income Statement	30/04/2026	%	30/04/2025	%	Change 26/25
Revenues	18,605		17,166		8.4%
Other income	8,310		6,061		37.1%
Total Revenues and Other Income	**26,915**	**100,0%**	**23,227**	**100.0%**	**15.9%**
Purchase of goods	(143)	(0.5%)	(99)	(0.4%)	43.7%
Costs for services and leased assets	(10,008)	(37.2%)	(8,516)	(36.7%)	17.5%
Personnel costs	(11,360)	(42.2%)	(10,891)	(46.9%)	4.3%
Other operating charges	(1,025)	(3.8%)	(361)	(1.6%)	183.7%
Total Purchase of goods and Operating Costs	(22,536)	(83.7%)	(19,867)	(85.5%)	13.4%
Ebitda	**4,379**	**16.3%**	**3,360**	**14.5%**	**30.3%**
Amortisation and depreciation	(825)	(3.1%)	(702)	(3.0%)	17.4%
Ebit Adjusted	**3,555**	**13.2%**	**2,657**	**11.4%**	**33.8%**
Other non-monetary costs	(7,773)	(28.9%)	(7,169)	(30.9%)	8.4%
Ebit	**(4,218)**	**(15.7%)**	**(4,512)**	**(19.4%)**	**(6.5%)**
Net financial income and charges	32,052	119.1%	27,506	118.4%	16.5%
Ebt	**27,834**	**103.4%**	**22,994**	**99.0%**	**21.0%**
Income taxes	(377)	(1.4%)	(488)	(2.1%)	(22.9%)
Net profit	**28,211**	**104.8%**	**23,482**	**101.1%**	**20.1%**

Annex 4 – Reclassified Statement of Financial Position of Sesa S.p.A. Separate Financial Statements as of April 30, 2026 (Euro thousand). ***Results as of April 30, 2026 approved by the Board of Directors on July 16, 2026 and not yet subject to statutory audit.***

Reclassified Balance Sheet	30/04/2026	30/04/2025	Change 26/25
Intangible assets	1,402	866	536
Tangible assets (right of use included)	1,465	1,378	87
Equity Investments and Other Non-Current Receivables	104,339	105,027	(687)
Total non-current assets	**107,207**	**107,271**	**(64)**
Current trade receivables	6,692	3,487	3,205
Other current receivables and assets	18,909	10,232	8,677
Total current assets	**25,600**	**13,719**	**11,881**
Payables to suppliers	(3,076)	(2,081)	(995)
Other current payables	(19,186)	(11,016)	(8,160)
Total non-current liabilities	**(22,262)**	**(13,107)**	**(9,155)**
Net Working Capital	**3,338**	**612**	**2,726**
Provisions and other non current tax liabilities	(524)	(19)	(505)
Employee benefits	(2,156)	(2,245)	89
Total non-current liabilities	**(2,680)**	**(2,264)**	**(416)**
Net Invested Capital	**107,865**	**105,529**	**2,336**
Total Equity	**104,107**	**105,972**	**(1,865)**
Cash and cash equivalents	(8,684)	(1,085)	(7,599)
Net Financial Position	11,893	-	11,893
Financial liabilities for rights of use IFRS 16	**3,209**	**(1,085)**	**4,294**
Liabilities to minorities shareholders for M&A[8]	531	614	(83)
Reported Net Financial Position	18	27	(9)
Intangible assets	**3,758**	**(443)**	**4,201**

Annex 5 – Segment Information (ICT VAS, Green VAS, SSI, Business Services and Corporate) as of April 30, 2026 (Euro million). ***Results as of April 30, 2026 approved by the Board of Directors on July 16, 2026 and not yet subject to statutory audit.***

Eu million	FY 2026						FY 2025 Pro-forma					
	ICT VAS	Green	SSI	BS	Corporate & Dig. Ecosystem	Group	ICT VAS	Green	SSI	BS	Corporate & Dig. Ecosystem	Group
Total Revenues and Other Income	**2,254.7**	**412.2**	**908.8**	**158.5**	**67.5**	**3,620.8**	**2,075.5**	**343.8**	**875.7**	**153.5**	**62.1**	**3,356.8**
Change Y/Y	8.6%	19.9%	3.8%	3.2%	8.8%	7.9%						
Gross Margin	190.9	55.0	568.4	146.4	64.8	967.6	181.1	46.3	543.6	141.6	55.9	922.7
Opex	(89.6)	(26.0)	(471.8)	(116.6)	(59.4)	(707.2)	(91.1)	(21.8)	(448.8)	(114.2)	(51.8)	(682.0)
Ebitda	**101.3**	**29.0**	**96.6**	**29.7**	**5.4**	**260.4**	**90.0**	**24.5**	**94.9**	**27.3**	**4.1**	**240.7**
Ebitda Margin	*4.5%*	*7.0%*	*10.6%*	*18.8%*	*8.0%*	*7.2%*	*4.3%*	*7.1%*	*10.8%*	*17.8%*	*6.7%*	*7.2%*
Change Y/Y	12.6%	18.4%	1.8%	8.8%	30.2%	8.2%						
D&A	(5.3)	(1.2)	(37.9)	(8.4)	(2.0)	(54.8)	(5.0)	(1.0)	(35.7)	(7.2)	(1.2)	(50.2)
Provisions	(1.0)	(0.5)	(4.3)	(1.5)	(0.7)	(8.1)	(1.2)	(0.7)	(1.9)	(0.8)	(0.5)	(5.2)
Ebit Adjusted	**95.0**	**27.3**	**54.3**	**19.8**	**2.7**	**197.5**	**83.7**	**22.8**	**57.2**	**19.3**	**2.5**	**185.4**
Ebit Adjusted Margin	*4.2%*	*6.6%*	*6.0%*	*12.5%*	*4.0%*	*5.5%*	*4.0%*	*6.6%*	*6.5%*	*12.5%*	*4.0%*	*5.5%*
Change Y/Y	13.6%	19.6%	(5.1%)	2.7%	9.7%	6.5%						
PPA Amortisation and other non-monetary c	(3.7)	(0.6)	(24.6)	(11.4)	(5.4)	(45.6)	(2.7)	(0.9)	(18.7)	(11.0)	(6.4)	(39.8)
Ebit	**91.3**	**26.6**	**29.7**	**8.3**	**(2.7)**	**152.0**	**81.0**	**21.9**	**38.5**	**8.3**	**(4.0)**	**145.7**
Ebit Margin	*4.1%*	*6.5%*	*3.3%*	*5.3%*	*(4.0%)*	*4.2%*	*3.9%*	*6.4%*	*4.4%*	*5.4%*	*(6.4%)*	*4.3%*
Net Financial Charges	(23.9)	(0.2)	(11.9)	(3.6)	5.9	(33.7)	(25.6)	(0.6)	(11.7)	(2.9)	(0.2)	(41.0)
Income Taxes	(20.8)	(7.4)	(8.7)	(0.7)	(0.2)	(37.7)	(16.3)	(6.2)	(11.5)	0.2	0.3	(33.4)
EAT	**46.7**	**19.0**	**9.1**	**4.0**	**3.0**	**80.6**	**39.1**	**15.1**	**15.3**	**5.6**	**(3.9)**	**71.2**
PPA Amortisation and other non-monetary costs (net of taxes)	4.1	0.5	17.7	8.2	4.0	34.4	3.0	0.7	15.3	7.8	4.7	31.6
EAT Adjusted	**50.7**	**19.5**	**26.8**	**12.2**	**7.0**	**115.0**	**42.1**	**15.8**	**30.6**	**13.4**	**0.8**	**102.8**
Change Y/Y	20.5%	23.1%	(12.4%)	(9.0%)	772.5%	11.8%						
Net profit attributable to non-controlling inter	0.7	1.1	3.3	(0.2)	0.3	8.9	0.6	3.9	2.0	(0.8)	(0.0)	7.0
Group EAT adjusted[1]	**50.1**	**18.4**	**23.6**	**12.4**	**6.8**	**106.1**	**41.5**	**11.9**	**28.6**	**14.2**	**0.8**	**95.8**
Group EAT adj Margin	*2.2%*	*4.5%*	*2.6%*	*7.8%*	*10.0%*	*2.9%*	*2.0%*	*3.5%*	*3.3%*	*9.3%*	*1.4%*	*2.9%*
Change Y/Y	20.6%	54.1%	(17.7%)	(12.7%)	699.6%	10.7%						

Annex 6 – Industrial Plan Forecast Data approved by the Board of Directors on July 16, 2026 and not subject to statutory audit (Euro million).

Eu million	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25[1]	FY 26	FY 27E	FY 28E
Revenue	**1,776.0**	**2,037.4**	**2,389.9**	**2,907.6**	**3,210.4**	**3,356.8**	**3,620.8**	**3,802.0 - 3,892.0**	**3,992.0 - 4,184.0**
Change Y/Y	14.5%	14.7%	17.3%	21.7%	10.4%	4.6%	7.9%	5.0% - 7.5%	5.0% - 7.5%
EBITDA	**94.5**	**126.0**	**167.7**	**209.4**	**239.5**	**240.7**	**260.4**	**274.0 - 287.0**	**287.5 - 315.0**
Change Y/Y	27.2%	33.4%	33.1%	24.9%	14.4%	0.5%	8.2%	5.0% - 10.0%	5.0% - 10.0%
Margin on revenues	*5.3%*	*6.2%*	*7.0%*	*7.2%*	*7.5%*	*7.2%*	*7.2%*	*7.2% - 7.4%*	*7.2% - 7.5%*
Group EAT Adj	**41.2**	**57.8**	**82.7**	**102.3**	**106.4**	**95.8**	**106.1**	**114.0 - 119.0**	**123.0 - 134.0**
Change Y/Y	31.2%	40.3%	43.1%	23.7%	4.1%	(9.9%)	10.7%	7.5% - 12.5%	7.5% - 12.5%
Margin on revenues	*2.3%*	*2.8%*	*3.5%*	*3.5%*	*3.3%*	*2.9%*	*2.9%*	*3.0%-3.1%*	*3.1%-3.2%*