



## PRESS RELEASE

### SESA FINALISES THE DISPOSAL OF ITS STAKE IN DV HOLDING S.P.A.

**DISPOSAL OF THE 6.65% STAKE HELD IN DV HOLDING COMPLETED TODAY FOR A PRICE OF EURO 11.3 MILLION, WITH A CAPITAL GAIN OF APPROXIMATELY EURO 7 MILLION**

**THE TRANSACTION WILL BE ACCOUNTED FOR IN THE FOURTH QUARTER OF 2026**

#### **Empoli (FI), March 16, 2026**

Sesa S.p.A., (“SESA” – SES.MI), leading operator in Technology, Consulting, and Vertical Application sectors for businesses and organizations with Revenues equal to Eu 3.357 million and 6.532 people as of 30 April 2025, announces that today the disposal of the 6.65% stake held in DV Holding S.p.A. has been completed.

The disposal took place in the context of the transaction that led to the sale of the controlling stake held by DV Holding S.p.A. in Digital Value S.p.A., a company listed on the Euronext Milan market, to One Equity Partners, a leading international private equity fund.

The transaction was carried out for a disposal price of Euro 11.3 million, entirely received today, against an initial investment of approximately Euro 4 million, generating a capital gain of approximately Euro 7 million.

The transaction will be accounted for in the fourth quarter of Sesa’s fiscal year ending April 30, 2026.

The transaction is part of the implementation of the 2026–27 industrial plan, focused on core activities, organic growth and the optimisation of asset allocation, also through the disposal of non-strategic assets, supporting the Group’s sustainable growth path and the creation of value for all stakeholders.

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*Sesa S.p.A., headquartered in Empoli (Florence), leads a Group operating throughout Italy and in several foreign countries, including Germany, Switzerland, Austria, France, Spain, and Romania, and is the reference operator in the Technology, Digital Platforms, and Vertical Application sector for companies and organizations, with consolidated revenues of Eu 3,356.8 million (+4.6% Y/Y) and 6,532 employees as of 30 April 2025 (+14.8% Y/Y).*

*Sesa has the mission of offering a platform for enablement and innovation, including digital innovation, and sustainable growth for enterprises and organizations, operating at Group level as a Digital Integrator that supports enterprises and organizations in their digital transformation journey, through the following business sectors:*

- SSI (Software and System Integration) with revenues of Eu 875.7 million and 4,243 Human Resources as of 30 April 2025;
- BS (Business Services) with revenues of Eu 153.5 million and 962 Human Resources as of 30 April 2025;
- ICT VAS (ICT Value Added Solutions) with revenues of Eu 2,075.5 million and 711 Human Resources as of 30 April 2025;
- Digital Green VAS (Digital Green Value Added Solutions) with revenues of Eu 343.8 million and 95 Human Resources as of 30 April 2025;
- Corporate with revenues of Eu 62 million and 521 Human Resources as of 30 April 2025.

*The Sesa Group pursues a policy of sustainable development for the benefit of its stakeholders and, over the period 2012–2025, has achieved a continuous growth track record in revenues (CAGR revenues 2012–2025 +11.5%), profitability (CAGR Ebitda 2012–2025 +14.53%) and employment (CAGR Human Resources 2012–2025 +16.8%). The long-term value generation strategy is based on the development of skills and applications and the adoption of digital enablers such as AI, Automation and Digital Platforms, with attention to environmental sustainability, social responsibility and the remuneration of all stakeholders.*



As of 30 April 2025, the Group distributed a total economic value of Eu 450 million (+15% Y/Y), of which over 70% was allocated to the remuneration of human resources, with 6,532 employees (+14.8% Y/Y), the expansion of hiring, education and corporate welfare programs in support of work-life balance and the well-being of human resources. Sesa has integrated sustainable growth targets into its Articles of Association among the priority tasks of the Board of Directors and, starting from the 2022 fiscal year, prepares an Integrated Annual Report that represents, in a single, complete and transparent document, in application of international reporting standards, both financial and ESG performance. In terms of sustainability governance, the main Group companies are ISO 14001 certified and adhere to the UN Global Compact. Sesa has obtained the Ecovadis Platinum rating, the highest level of sustainability achievable, as well as the MSCI ESG BBB rating and the CDP B rating.

Sesa is listed on the Euronext STAR Milan market (ISIN Code: IT0004729759) and is included in the FTSE Italia Mid Cap index. Moreover, Sesa is part of Euronext Tech Leaders, a Euronext initiative dedicated to high-growth tech companies.

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