PRESS RELEASE

AGREEMENT BETWEEN DV HOLDING AND OEP IX MASTER COOPERATIEF U.A., A PRIVATE EQUITY FUNDS MANAGED BY OEP CAPITAL ADVISORS, L.P., FOR THE SALE OF THE CONTROLLING INTEREST HELD BY DV HOLDING IN DIGITAL VALUE S.P.A.

FOLLOWING THE EXECUTION OF THE SALE, THE LIQUIDATION OF THE 6.6% STAKE HELD BY SESA IN DV HOLDING S.P.A. IS PLANNED

A binding agreement has been signed for the sale of the controlling interest held by DV Holding in Digital Value S.p.A. ("Digital Value"), with execution subject to the fulfilment of certain conditions precedent, including the obtainment of Golden Power and Antitrust authorizations. Following the execution, Sesa intends to divest its 6.6% stake in DV Holding for an expected gross amount of approximately Eu 11.0 million, compared to an initial investment of approximately Eu 4.0 million.

Empoli (FI), 21 October 2025
Sesa ("SESA" – SES.MI), leading operator in the Digital Technology, Consulting, and Vertical Application sectors for businesses and organizations, listed on the Euronext STAR segment of the Italian Stock Exchange, announces that **DV Holding S.p.A., as the seller, and OEP IX Master Coöperatief U.A., a company belonging to a group of private equity funds managed by OEP Capital Advisors**, **as the purchaser, have signed a sale and purchase agreement ("Sale and Purchase Agreement") concerning the controlling interest, equal to approximately 59% of the share capital of Digital Value S.p.A.,** a company listed on the Euronext Milan market.

The price per ordinary share to be paid by the Purchaser to DV Holding upon completion of the acquisition of the Controlling Interest ("**Closing**") is Eu 29 per share (the "**Purchase Price**"), not subject to any post-Closing adjustments.

The execution of the transaction is subject to the fulfilment of certain conditions precedent, including the obtainment of the Golden Power and Antitrust authorizations**.** as well as the absence of certain material events occurring between the signing date of the Sale and Purchase Agreement and the Closing date that may (or could) have an impact on or adversely affect (or could adversely affect) the business and/or the economic, financial condition or outlook of the Digital Value Group companies.

For further details regarding the terms, conditions, and timing of the transaction under the Sale and Purchase Agreement, please refer to the official press release published by Digital Value S.p.A., available on the company's website.

Within this framework, Sesa intends to divest its 6.6% stake in DV Holding S.p.A. for an expected consideration of approximately Eu 11.0 million. If completed according to expectations, the divestment, based on an initial investment of Eu 4 million made by Sesa in 2018, will have a positive impact of approximately Eu 7.0 million on Sesa's consolidated net profit.

Sesa continues to implement its 2026-2027 industrial plan, focused on core activities and with the prospect of possible disposals of non-strategic assets, within a framework of optimizing its asset allocation. This supports the Group's path towards sustainable growth aimed at creating lasting value for all stakeholders, promoting innovation, including digital innovation, in businesses and organizations, as well as the well-being of people.

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Sesa S.p.A., with Headquarters in Empoli (Florence), is the operating holding company of a Group with presence on the whole Italian territory and foreign countries as Germany, Switzerland, Austria, France, Spain and Romania that represents the leading player in Digital Technology, Consulting and Vertical Application for companies and organizations, with consolidated revenues of Eu 3,356.8 million (+4.6% Y/Y) and 6,532 employees as of April 30, 2025 (+14.8% Y/Y).

Sesa Group has the mission of offering Digital Technology, Consulting and Vertical Applications to promote innovation and sustainable growth for Enterprise and Organizations by enabling value creation and digital evolution, through the following business Sectors:

- *SSI (Software and System Integration) with revenues of Eu 875.7 million and 4,243 Human Resources as of April 30, 2025.*
- *BS (Business Services) with revenues of Eu 153.5 million and 962 Human Resources as of April 30, 2025.*
- *ICT VAS (Value Added Solutions) with revenues of Eu 2,075.5 million and 711 Human Resources as of April 30, 2025.*
- *Digital Green VAS with revenues of Eu 343.8 million and 95 Human Resources as of April 30, 2025.*
- *Corporate with revenues of Eu 62 million and 521 Human Resources as of April 30, 2025.*

Sesa Group pursues a sustainable development strategy for the benefit of its Stakeholders, with a track record in the period 2012- 2025 of continuous growth in revenues (CAGR revenues 2012-2025 +11.5%), profitability (CAGR Ebitda 2012-2025 +14.53%) and employment (CAGR Human Resources 2012-2025 +16.8%). The long-term value generation strategy is based on skills development, environmental sustainability and social responsibility, with continuous improvement of ESG performance.

As of April 30, 2025, the Group generated a net economic value of about Eu 450 million (+15% Y/Y), distributed for over 70% to the remuneration of Human Resources, with 6,532 employees (+14.8% Y/Y), with improved hiring programs, education and Welfare programs to support diversity, work-life balance and well-being of Human Resources. Sesa introduced in its corporate bylaw the sustainable growth as Board of Directors priority and starting from FY 2022 Sesa has published the Integrated Annual Report, which represents both financial and ESG performance in a single complete and transparent document, in application of international reporting standards. In terms of sustainability governance, the Group's main companies achieved the ISO 14001 certification and the UN Global Compact membership. In October 2025, Sesa was awarded the Ecovadis Platinum rating, the highest level of sustainability recognition, as well as an MSCI ESG rating of BBB and a CDP rating of B. Sesa is listed on the Euronext STAR Milan market (ISIN Code: IT0004729759) and is included in the FTSE Italia Mid Cap index. Moreover, Sesa is part of Euronext Tech Leaders, an Euronext initiative dedicated to high-growth tech companies

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For Media Information	For Financial and ESG Information
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