



PRESS RELEASE

REGISTRATION AT THE COMPANIES' REGISTER OF FLORENCE OF THE RESOLUTION OF THE EXTRAORDINARY SHAREHOLDERS' MEETING AND OF THE BOARD OF DIRECTORS RELATING TO THE CANCELLATION OF TREASURY SHARES

COMPOSITION OF THE SHARE CAPITAL PURSUANT TO ARTICLE 85-BIS OF ISSUERS' REGULATION

PUBLICATION OF THE MINUTES OF THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF AUGUST 27, 2025 AND OF UPDATED ARTICLES OF ASSOCIATION

Empoli (FI), September 6, 2025

Sesa S.p.A. announces that on September 2, 2025, the minutes of the Extraordinary Shareholders' Meeting of Sesa held on the last August 27, 2025 and approved the cancellation of treasury shares up to approximately 2% of Sesa's share capital within the next 18 months, authorizing the Board of Directors to execute the resolution, were registered at the Companies' Register of Florence, and consequently amended Article 6 of the Company's Articles of Association by introducing a new final paragraph.

Furthermore, on September 3, 2025, the minutes of the Company's Board of Directors, held on August 27, 2025, following the resolution of the Extraordinary Shareholders' Meeting, which cancelled 151,478 treasury shares held in its portfolio, equal to approximately 0.98% of the share capital, without reducing the share capital, were registered at the Companies' Register of Florence, and consequently amended Article 6 of the Company's Articles of Association concerning the number of shares into which the share capital is divided and the updating of the new last paragraph introduced by the aforementioned Extraordinary Shareholders' Meeting.

The new composition of the share capital (fully subscribed and paid-in) as of the date of the registration, September 3, 2025, reflecting the effects of such cancellation, is therefore disclosed.

	Current share capital	Previous share capital	Change
Amount in Euro	37,126,927.50	37,126,927.50	none
Number of Shares ⁽ⁱ⁾	15,343,112	15,494,590	(151,478)

(i) Ordinary shares, all without nominal value, with regular entitlement. No share classes other than ordinary shares have been issued.

The Company also announces that the meeting minutes of the Ordinary and Extraordinary Company's Shareholders' Meeting held on August 27, 2025, pursuant to article 125-quater, paragraph 2, of the Consolidated Finance Act (the "TUF"), and the updated Articles of Association are available on the Company's website www.sesa.it (section "Investors – Shareholders' Meetings") as well as at the authorized storage mechanism at www.emarketstorage.it.



Sesa S.p.A., with Headquarters in Empoli (Florence), is the operating holding company of a Group with presence on the whole Italian territory and foreign countries as Germany, Switzerland, Austria, France and Spain that represents the leading player in Digital Technology, Consulting and Vertical Application for companies and organizations, with consolidated revenues of Eu 3,356.84 million (+4.6% Y/Y) and 6,532 employees as of April 30, 2025 (+14.8% Y/Y).

Sesa Group has the mission of offering digital solutions, consulting and vertical applications to support the digital evolution, of Enterprises and Organizations, through the following business Sectors:

- SSI (Software and System Integration) with revenues of Eu 875.7 million and 4,243 Human Resources as of April 30, 2025.
- BS (Business Services) with revenues of Eu 153.5 million and 962 Human Resources as of April 30, 2025.
- ICT VAS (Value Added Solutions) with revenues of Eu 2,075.5 million and 711 Human Resources as of April 30, 2025.
- Digital Green VAS with revenues of Eu 343.8 million and 95 Human Resources as of April 30, 2025.
- Corporate with revenues of Eu 62 million and 521 Human Resources as of April 30, 2025.

Sesa Group pursues a sustainable development strategy for the benefit of its Stakeholders, with a track record in the period 2012- 2025 of continuous growth in revenues (CAGR revenues 2012-2025 +11.5%), profitability (CAGR Ebitda 2012-2025 +14.53%) and employment (CAGR Human Resources 2012-2025 +16.8%). The long-term value generation strategy is based on skills development, environmental sustainability and social responsibility, with continuous improvement of ESG performance.

As of April 30, 2025, the Group generated a net economic value of about Eu 450 million (+15% Y/Y), distributed for over 70% to the remuneration of Human Resources, with 6,532 employees (+14.8% Y/Y), with improved hiring programs, education and Welfare programs to support diversity, work-life balance and well-being of Human Resources. Sesa introduced in its corporate bylaw the sustainable growth as Board of Directors priority and starting from FY 2022 Sesa has published the Integrated Annual Report, which represents both financial and ESG performance in a single complete and transparent document, in application of international reporting standards. In terms of sustainability governance, the Group's main companies achieved the ISO 14001 certification and the UN Global Compact membership. Sesa has confirmed the Ecovadis rating at Gold level, the sustainability rating issued by MSCI at BBB level and the ESG rating issued by CDP at B level. Sesa is listed on the Euronext STAR Milan market (ISIN Code: IT0004729759) and is part of FTSE Italia Mid Cap index. Sesa is also part of Euronext Tech Leaders, Euronext's initiative dedicated to high-growth Tech companies.

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