



PRESS RELEASE

CONFERENCE CALL ON JULY 17, 2025

Empoli (FI), July 14, 2025

Sesa ("SESA" – SES.MI), leading player in Digital Technology, Consulting, and Vertical Application for enterprises and organizations, announces that a conference call with Stakeholders will be held on **July 17, 2025 at 4.00 p.m. (CET)**. During the call, the Group will present its economic and financial results for the fiscal year ended April 30, 2025, following the approval of the Consolidated Financial Statements by the Board of Directors. The FY 2026–2027 Industrial Plan will also be presented and discussed.

To participate in the call, please connect via the following link:
<https://services.choruscall.it/DiamondPassRegistration/register?confirmationNumber=9031503&linkSecurityString=153a55ec41>

The financial presentation will be available for download prior to the call in the *Investor Relations* section of the company's website: <https://www.sesa.it/en/investor-relations/presentations.html>

Sesa S.p.A., with Headquarters in Empoli (Florence), is the operating holding company of a Group with presence on the whole Italian territory and foreign countries as Germany, Switzerland, Austria, France and Spain that represents the leading player in Digital Technology, System Integration and Business Application for the business segment, with consolidated revenues of Eu 3,210.4 million (+10.4% Y/Y) and 5,691 employees as of April 30, 2024 (+21.0% Y/Y).

Sesa Group has the mission of offering technological solutions, consulting and business applications to support the digital evolution, of enterprises and organizations, through the following business Sectors:

- SSI (Software and System Integration) with revenues of Eu 823 million and 3,852 Human Resources as of April 30, 2024;
- BS (Business Services) with revenues of Eu 114 million and 721 Human Resources as of April 30, 2024;
- ICT VAS (Information Communication Technology Value Added Solutions) with revenues of Eu 2,143 million and 696 Human Resources as of April 30, 2024;
- DG VAS (Digital Green Value Added Solutions) with revenues of Eu 245 million and 55 Human Resources as of April 30, 2024;
- Corporate with revenues of Eu 46 million and 367 Human Resources as of April 30, 2024.

Sesa Group pursues a sustainable development strategy for the benefit of its Stakeholders, with a track record in the period 2012-2024 of continuous growth in revenues (CAGR revenues 2012-2024 +12.1%), profitability (CAGR Ebitda 2012-2024 +15.8%) and employment (CAGR Human Resources 2012-2024 +17.0%). The long-term value generation strategy is based on skills development, environmental sustainability and social responsibility, with continuous improvement of ESG performance.

As of April 30, 2024, the Group generated a net economic value of about Eu 390 million (+26% Y/Y), distributed for over 65% to the remuneration of Human Resources, with 5,691 employees (+21.0% Y/Y), with improved hiring programs, education and Welfare programs to support diversity, work-life balance and well-being of Human Resources. Sesa introduced in its corporate bylaw the sustainable growth as Board of Directors priority and starting from FY 2022 Sesa has published the Integrated Annual Report, which represents both financial and ESG performance in a single complete and transparent document, in application of international reporting standards. In terms of sustainability governance, the Group's main companies achieved the ISO 14001 certification and the UN Global Compact membership.

Sesa has confirmed the Ecovadis rating at Gold level, the sustainability rating issued by MSCI at BBB level and the ESG rating issued by CDP at B level. Sesa is listed on the Euronext STAR Milan market (ISIN Code: IT0004729759) and is part of FTSE Italia Mid Cap Index. Sesa is also part of Euronext Tech Leaders, Euronext's initiative dedicated to high-growth Tech companies.

For Media Information	For ESG and Financial Information
Community Società Benefit a r.l. Giuliano Pasini, Federico Nascimben +39 02 89404231 - sesa@communitygroup.it Sesa S.p.A. Corporate Communications Elisabetta Natali +39 0571 997374 – e.natali@sesa.it	Sesa Team Stakeholder Relations Caterina Gori: IR, Corporate Finance M&A Jacopo Laschetti: Stakeholder and Sustainability Francesco Billi: Chief Financial Officer +39 0571 900179 – stakeholder@sesa.it

