



PRESS RELEASE

EXECUTION OF THE ACQUISITION OF 51% OF CENTOTRENTA SERVICING S.P.A. FOLLOWING THE BANK OF ITALY AUTHORIZATION

Empoli (FI), September 07, 2023

Sesa S.p.A. announces that the wholly owned subsidiary Base Digitale Group, following the Bank of Italy authorization issued on September 7, 2023, completed the acquisition of 51% of Centotrenta Servicing S.p.A. ("130 Servicing"), according to the binding agreement already published by the issuer through a press release on March 21, 2023.

130 Servicing, reference player in advisory, digital services and pure master servicing solutions - with the exclusion of lending activity - to asset management companies, institutional investors, securities firm and financial services companies, with a constantly growing customer set of over 200 Special Purpose Vehicle (SPV) and Real Estate Owned Company (REOCO), with a team of about 130 human resources, annual revenues for approximately Eu 15 million and an Ebitda margin of 20%.

Base Digitale Group, thanks to this acquisition, strengthens its positioning as a reference player in vertical solutions and platforms for the digitalization of financial services market, targeting annual revenues in the Fiscal Year as of April 30, 2024, equal to approximately Eu 130 million, 800 human resources and around 500 customers in Italian territory, by supporting the digital transformation of the Italian economy and the financial services industry.

"We extend our path of skills aggregation, strengthening our specializations and vertical platforms for the financial services industry, driven by a digitalization demand that continues to accelerate. We shared with the managing partners of 130 Servicing a common corporate culture, oriented to sustainable growth and human capital, building together the industrial development plan and human capital enhancement that we will carry out together on the market targeting sustainable value generation for our stakeholders", stated Alessandro Fabbroni, CEO of Sesa and Leonardo Bassilichi, CEO of Base Digitale Group.

Sesa S.p.A., with Headquarters in Empoli (Florence), is the operating holding company of a Group with presence on the whole Italian territory and foreign countries as Germany, Switzerland, Austria, France, Spain, Romania and China that represents the reference player in Italy in technological innovation and digital services for the business segment, with consolidated revenues of Euro 2,908 million (+21.7% Y/Y) and 4,717 employees in the Fiscal Year as of April 30, 2023 (+13.3% Y/Y).

Sesa Group has the mission of offering technological solutions, digital services and business applications to support the digital transformation and innovation towards sustainability of Enterprises and Organizations, through four main business Sectors:

- Corporate, with about revenues of Euro 20 million and 150 human resources as of April 30, 2023;
- VAD (Value Added Distribution), with about revenues of Euro 2,236 million and 655 human resources as of April 30, 2023;
- SSI (Software and System Integration), with about revenues of Euro 703 million and 3,345 human resources as of April 30, 2023;
- Business Services, with about revenues of Euro 84 million and 570 human resources as of April 30, 2023.

Sesa Group pursues a sustainable development strategy for the benefit of all Stakeholders, with a track record in the period 2012-2023 of continuous growth in employment, revenues (CAGR revenues 2012-2023 +12.0%) and profitability (CAGR Ebitda 2012-2023 +16.2%). Sesa Group strategy of long-term value generation for all stakeholder is based on human resources skill development, environmental sustainability and social responsibility, with continuous improvement of ESG performance.

As of April 30, 2023, the Group distributed a net economic value of about Eu 309 million (+26% Y/Y), of which for over 60% to the remuneration of Human Resources, with 4,717 employees(+13% Y/Y), improved hiring programs (760 hires in FY23, +25% Y/Y), education (over 69,000 training hours, +14% Y/Y) and welfare programs to support parenting, diversity, well-being and work-life balance of Human Resources. Sesa introduced in its corporate bylaw the sustainable growth as Board of Directors priority and starting from FY 2022 Sesa has published the Integrated Annual Report, providing a complete, measurable, and transparent representation of the Group value generation, at financial and ESG performance level. In terms of sustainability governance, the Group's main companies achieved the ISO 14001 certification and the UN Global Compact membership.

In 2022 Sesa reached the Gold level issued by Ecovadis and achieved the increase to BBB level of MSCI, and the B level of sustainability rating issued by CDP. Sesa S.p.A. is listed on the Euronext STAR Milan (ISIN Code: IT0004729759) and is part of FTSE Italia Mid Cap index.



For Media Information	For ESG and Financial Information
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