



INFORMATION ON SHARE CAPITAL

The share capital of Sesa S.p.A. amounts to € 37,126,927.50, divided into 15,494,590 Ordinary Shares, all without indication of par value.

The shares are indivisible, registered and entered, in dematerialised form, in the centralised management system managed by Monte Titoli.

No shares other than ordinary shares were issued.

As an exception to the general rule according to which each share gives the right to one vote, pursuant to Article 6 of the Articles of Association, in accordance with Article 127-quinquies of Legislative Decree no. 58/1998, each share gives the right to a double vote (and therefore two votes for each share) if both the conditions provided for by the aforementioned provision of the Articles of Association are met.

As of today, the number of shares with the right to the increasing is equal to 8,183,323 out of a total of 15,494,590 shares, hence with voting rights equal to 16,366,646 out of a total of 23,677,913 voting rights.

Please note that, based on the provisions of Article 7 of the Articles of Association, the increase in voting rights does not apply to resolutions of the Shareholders' Meeting concerning: (i) the determination of the remuneration of the members of the corporate bodies; (ii) the approval of considerations plans based on financial instruments; (iii) approval of the remuneration policy prepared by the Company's Board of Directors.

As of today's date, the Company holds 88,784 treasury shares, corresponding to 0.573% of the share capital, for which voting rights are suspended in accordance with the law. These shares are taken into account for the regular constitution of the Shareholders' Meeting, but not for the calculation of the majority required for the approval of the resolutions on the agenda.

Empoli (FI), July 28, 2022