



PRESS RELEASE

CONFERENCE CALL ON JULY 18, 2023

Empoli (FI), July 12, 2023

Sesa ("SESA" – SES.MI), reference player in technological innovation and digital services for the business segment, announces that a conference call with all Stakeholders will be held on July 18, 2023 at 4.00 p.m. (CET), in order to illustrate the Group's economic and financial results following the Board of Directors approving the Consolidated and Separate Financial Statements as of April 30, 2023.

You can connect through the following phone numbers: from Italy +39 02 802 09 11, from the UK +44 121 2818004, from USA +1 718 7058796 (international local number), 1 855 2656958 (toll-free number). Before the conference call, the financial presentation will be available on the company's website, <https://www.sesa.it/en/investor-relations/presentations.html>.

Sesa S.p.A., with Headquarters in Empoli (Florence), is the operating holding company of a Group with presence on the whole Italian territory and foreign countries as Germany, Switzerland, Austria, France, Spain, Romania and China that represents the reference player in Italy in technological innovation and digital services for the business segment, with consolidated revenues of Euro 2,908 million (+21.7% Y/Y) and 4,720 employees in the Fiscal Year as of April 30, 2023 (+13.3% Y/Y).

Sesa Group has the mission of offering technological solutions, digital services and business applications to support the digital transformation and innovation towards sustainability of Enterprises and Organizations, through four main business Sectors (preliminary data, the definitive results will be approved by the Sesa BoD on July 18, 2023):

- Corporate, with about revenues of Euro 20 million and 150 human resources as of April 30, 2023;
- VAD (Value Added Distribution), with about revenues of Euro 2,240 million and 655 human resources as of April 30, 2023;
- SSI (Software and System Integration), with about revenues of Euro 700 million and 3,350 human resources as of April 30, 2023;
- Business Services, with about revenues of Euro 82 million and 570 human resources as of April 30, 2023.

Sesa Group pursues a sustainable development strategy for the benefit of all Stakeholders, with a track record in the period 2012-2023 of continuous growth in employment, revenues (CAGR revenues 2012-2023 +12.0%) and profitability (CAGR Ebitda 2012-2023 +16.2%). Sesa Group strategy of long-term value generation for all stakeholder is based on human resources skill development, environmental sustainability and social responsibility, with continuous improvement of ESG performance.

Sesa introduced in its corporate bylaw the sustainable growth as Board of Directors priority and starting from FY 2022 Sesa has published the Integrated Annual Report, providing a complete, measurable, and transparent representation of the Group value generation, at financial and ESG performance level. In terms of sustainability governance, the Group's main companies achieved the ISO 14001 certification and the UN Global Compact membership.

In 2022 Sesa reached the Gold level issued by Ecovadis and achieved the increase to B level of sustainability rating issued by CDP. Sesa S.p.A. is listed on the Euronext STAR Milan (ISIN Code: IT0004729759) and is part of FTSE Italia Mid Cap index.

| For Media Information | For ESG and Financial Information |
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