



## PRESS RELEASE

### COMPLETION OF THE PURCHASE OF 55% OF ALTINIA DISTRIBUZIONE FOLLOWING AGCM AUTHORIZATION MEASURE

**Empoli (FI), May 5, 2023**

Sesa S.p.A. announces that the wholly owned subsidiary Computer Gross S.p.A., following AGCM's favourable concentration authorization issued on March 28, 2023, completed the acquisition of 55% of Altinia Distribuzione S.p.A., according to the binding agreement already published by the issuer through a press release on December 12, 2022. The business combination assumes the inclusion of Altinia Distribuzione into Sesa consolidation perimeter starting from May 1, 2023, starting date of the new Fiscal Year as of April 30, 2024.

Altinia, specialized value-added distributor of professional managed printing IT solutions aiming at optimizing printing flows and natural resources consumption, operates with a team of about 30 human resources, revenues in Year 2022 of about Eu 50 million and an Ebitda margin in line with Group VAD Sector.

Computer Gross, thanks to the partnership with Altinia, thus becomes the reference player in Italy in managed printing segment, in partnership with leading technology Vendor committed to sustainable digital solutions.

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*Sesa S.p.A., with Headquarters in Empoli (Florence), is the operating holding company of a Group with presence on the whole Italian territory and foreign countries as Germany, Switzerland, Austria, France, Spain, Romania and China that represents the reference player in Italy in technological innovation and digital services for the business segment, with consolidated revenues of Euro 2,390 million (+17.3% Y/Y), Ebitda Eu 167.7 million (+33.1% Y/Y) and 4,200 employees in the FY as of April 30, 2022 (+21% Y/Y).*

*Sesa Group has the mission of offering technological solutions, digital services and business applications to support the digital transformation and innovation towards sustainability of Enterprises and Organizations, through four main business Sectors:*

- Corporate, with revenues of about Euro 16 million and 140 human resources as of April 30, 2022;
- VAD (Value Added Distribution), with revenues of about Euro 1,857 million and 630 human resources as of April 30, 2022;
- SSI (Software and System Integration), with revenues of about Euro 572 million and 2,850 human resources as of April 30, 2022;
- Business Services, with revenues of about Euro 59 million and 550 human resources as of April 30, 2022.

*Sesa Group pursues a sustainable development strategy for the benefit of all Stakeholders, with a track record in the period 2011-2022 of continuous growth in employment, revenues (CAGR revenues 2011-2022 +11.2%) and profitability (CAGR Ebitda 2011-2022 +15.5%).*

*Sesa Group strategy of long-term value generation for all stakeholder is based on human resources skill development, environmental sustainability and social responsibility, with continuous improvement of ESG performance.*

*As of April 30, 2022, the Group generated a net economic value of about Eu 315 million (+26% Y/Y), distributed for over 60% to the remuneration of Human Resources, with about 4,200 employees(+21% Y/Y), with improved hiring programs (607 hires in FY22, +51% Y/Y), skills development investments (approximately 61,000 training hours, +132% Y/Y) and welfare programs to support parenting, diversity, well-being and work-life balance of Human Resources.*

*In Year 2021 Sesa introduced in its corporate bylaw the sustainable growth as Board of Directors priority and starting from FY 2022 Sesa has published the Integrated Annual Report, providing a complete, measurable, and transparent representation of the Group value generation, at financial and ESG performance level. In terms of sustainability governance, the Group's main companies achieved the ISO 14001 certification and the UN Global Compact membership.*

*In 2022 Sesa reached the Gold level issued by Ecovadis and achieved the increase to B level of sustainability rating issued by CDP. Sesa S.p.A. is listed on the Euronext STAR Milan (ISIN Code: IT0004729759) and is part of FTSE Italia Mid Cap index.*

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