



PRESS RELEASE

NOTICE OF CALL OF THE SHAREHOLDERS' MEETING AND PUBLICATION OF PROPEDEUTICAL DOCUMENTS FOR THE SHAREHOLDERS' MEETING

Empoli (FI), July 25, 2022

Sesa S.p.A. announces that the notice of the Shareholders' Meeting on August 25, 2022 at 10:00 a.m., in Empoli (Florence), via Piovola n. 138, on first call and, if necessary, in second call on August 26, 2022, same place and time, was made public on the daily newspaper *La Repubblica*, and is also available, in full, together with the form to delegate the vote, on the company's website www.sesa.it (section "*Investors – Shareholders' Meetings*") as well as on the storage mechanism authorized at www.emarketstorage.com.

Please also note that the following documents are published, pursuant to law and regulation, on the company's website www.sesa.it (section "*Investors – Shareholders' Meetings*") and available at the registered office and on the authorized storage mechanism at www.emarketstorage.com:

- Draft Integrated Financial Statements and Consolidated Integrated Financial Statements as of April 30, 2022 approved by the Board of Directors of Sesa S.p.A., together with the Management Report pursuant to art. 2428 of the Italian civil code, the certification of the Manager in charge of preparing the corporate accounting documents pursuant to art. 154-bis of the Consolidated Finance Act, the Report of the Management Control Committee pursuant to art. 153, paragraph 1, of the Consolidated Finance Act and the Report of the Independent Auditors pursuant to art. 14 of the legislative decree 39/2010 and of art. 10 of the Regulation (EU) n. 537/2014;
- Report on Corporate Governance and Ownership Structure pursuant to art. 123-bis of the Consolidated Finance Act;
- Report on the Remuneration Policy and the Paid Consideration, drawn up pursuant to art. 123-ter of the Consolidated Finance Act;
- Explanatory reports of the Board of Directors on the points no. 1 (financial statement), 2 (remuneration), 3 (treasury shares) on the agenda of the Shareholders' Meeting.

With regard to explanatory report on the point no. 1 (financial statement), it should be noted that, with reference to the proposal of allocation of the net profit for the year (equal to Eu 17,196 thousand), the Board of Directors on July 12, 2022 proposed to the Shareholders' Meeting, in addition to the dividend distribution of a maximum total amount equal to Eu 13,945 thousand, to allocate Eu 860 to the legal reserve and Eu 2,931 thousand to the extraordinary reserve.

It is also recalled that the aforementioned documentation and the filing of the financial statements and summary statements of the subsidiaries and associates are available at the issuer's registered office (pursuant to articles 2429 of the Italian civil code and 77, paragraph 2-bis of the Issuers Regulation adopted by Consob with resolution n.11971/1999).





Sesa S.p.A., with Headquarters in Empoli (Florence), is the operating holding company of a Group with presence on the whole Italian territory and foreign countries as Germany, Switzerland, Austria, France, Spain, Romania and China.

Sesa Group represents the reference player in Italy in technological innovation and digital services for the business segment, with consolidated revenues of Euro 2,390 million (+17.3% Y/Y), Ebitda Eu 167.7 million (+33.1% Y/Y) and 4,200 employees as of April 30, 2022 (+21% Y/Y), offering technological solutions, digital services and business applications to support the digital transformation and innovation towards sustainability of Enterprises and Organizations.

Sesa Group operates through four main business Sectors:

- Corporate, with revenues of about Euro 16 million and 140 human resources as of April 30, 2022;
- VAD (Value Added Distribution), with revenues of about Euro 1,857 million and 630 human resources as of April 30, 2022;
- SSI (Software and System Integration), with revenues of about Euro 572 million and 2,850 human resources as of April 30, 2022;
- Business Services, with revenues of about Euro 59 million and 550 human resources as of April 30, 2022.

Sesa Group pursues the sustainable development strategy for the benefit of all Stakeholders, with a track record in the period 2011-2022 of continuous growth in employment, revenues (CAGR revenues 2011-2022 +11.2%) and profitability (CAGR Ebitda 2011-2022 +15.5%). Sesa Group strategy of long-term value generation for all stakeholder is based on human resources skill development, environmental sustainability and social responsibility. In Year 2021 Sesa introduced in its corporate bylaw the sustainable growth as Board of Directors priority. Sesa S.p.A. is listed on the Euronext STAR Milan (ISIN Code: IT0004729759).

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