



PRESS RELEASE

SESA, THANKS TO THE GROWTH OF ITS MARKET CAPITALIZATION EXITS FROM THE “SME” QUALIFICATION (Small and Medium-sized Enterprise)

Empoli (FI), January 12, 2022

Sesa S.p.A. announces that following the progressive growth of its market capitalization, having exceeded the reference threshold for three consecutive years (2019-2020-2021), it is no longer qualifiable as “SME” (Small and Medium Enterprise) pursuant to art. 1, paragraph 1, letter w-quater.1) of Legislative Decree 24 February 1998, n. 58 (“TUF”).

Please note that for the purposes of disclosure obligations related to significant shareholdings, pursuant to art. 120 of the TUF, the additional relevant threshold which applies is equal to 3% of the share capital.

Sesa S.p.A., with Headquarters in Empoli (Florence), is the operating holding company of a Group with presence on the whole Italian territory and foreign countries as Germany, Switzerland, Austria, France, Spain, Romania and China. Sesa Group represents the reference player in Italy in technological innovation and digital services for the business segment, with consolidated revenues of Euro 2,037 million and 3,500 employees as of April 30, 2021.

Sesa Group has the mission of offering technological solutions, digital services and business applications, to support the digital transformation and the innovation path of Enterprises and Organizations. Thanks to the skills and specialization of its human resources, Sesa Group operates in the value-added segments of Information Technology, such as Security, Cloud, Managed Services, ERP & Vertical Solutions, Customer Experience, Business Process Management, Digital Platform, Digital Engineering Solutions.

Sesa Group operates through four main business Sectors:

- VAD (Value Added Distribution), with revenues of about Euro 1,600 million and 425 human resources as of April 30, 2021
- SSI (Software and System Integration), with revenues of about Euro 480 million and 2,500 human resources as of April 30, 2021
- Business Services, with revenues of about Euro 47 million and 410 human resources as of April 30, 2021
- Corporate, with revenues of about Euro 20 million and 200 human resources as of April 30, 2021.

Sesa Group pursues the sustainable development strategy for the benefit of all Stakeholders, with a track record in the period 2011-2021 of continuous growth in employment, revenues (CAGR revenues 2011-2021 +10.6%) and profitability (CAGR Ebitda 2011-2021 +13.9%).

Sesa Group strategy of long-term value generation for all stakeholder is based on human resources skill development, environmental sustainability and social responsibility. The Company on January 2021 introduced in its corporate bylaw the sustainable growth as Board of Directors priority mandate and started the process for B Corp certification, one of the most restrictive and recognised in ESG worldwide.

Sesa S.p.A. is listed on the Euronext STAR Milan (ISIN Code: IT0004729759).

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