



## PRESS RELEASE

### PUBLICATION OF PROPEDEUTICAL DOCUMENTS FOR THE SHAREHOLDERS' MEETING OF AUGUST 26, 2021

#### Empoli (FI), July 27, 2021

Sesa S.p.A. announces – with reference to the Shareholders' Meeting called on August 26, 2021 on first call and, if necessary, on second call on August 27, 2021 – that the following documentation is published, in accordance with the law and regulations, on the company's website [www.sesa.it](http://www.sesa.it) (section "Investor Relations" – "Shareholders' Meeting") and on the authorized storage mechanism at [www.emarketstorage.com](http://www.emarketstorage.com):

- the draft Financial Statements and Consolidated Financial Statements as of April 30, 2021 approved by the Board of Directors of Sesa S.p.A., together with the Management Report as well as the Corporate Governance and Ownership Structure Report pursuant to art. 123-bis of the Consolidated Finance Act;
- the certification of the Manager in charge of preparing the corporate accounting documents pursuant to art. 154-bis of the Consolidated Finance Act;
- the Report of the Board of Statutory Auditors pursuant to art. 153 of the Consolidated Finance Act and the report of the Independent Auditors;
- the Report on the Remuneration Policy and the Compensation Paid, drawn up pursuant to art. 123-ter of d. lgs. 58/1998;
- the Non-Financial Statements as of April 30, 2021 approved by the Board of Directors.

It is also recalled that the aforementioned documentation and the filing of the financial statements and summary statements of the subsidiaries and associates are available at the issuer's registered office (pursuant to articles 2429 of the Civil Code and 77, paragraph 2-bis of the Issuers Regulation adopted by Consob with resolution n.11971/1999).

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*Sesa S.p.A., based in Empoli (FI), active on the whole national territory with presence over some foreign countries including Germany, Switzerland, Austria, France, Spain, Romania and China, is the holding of a Group which constitutes the reference player in Italy in technological innovation and digital services for the business segment, with consolidated revenues of approximately Euro 2,037 million and 3,500 employees as of April 30, 2021.*

*Sesa Group has the mission of offering technological solutions and digital transformation services to companies and organizations, supporting them in their innovation path. Thanks to the skills and specialization of its human resources, Sesa Group operates in the value-added segments of Information Technology, such as Collaboration, Cloud, Digital manufacturing, ERP & Vertical Solutions, Business Services, Digital Security, Customer Experience.*

*Sesa Group operates through four main business sectors:*

- VAD (Value Added Distribution) sector with revenues of about Euro 1,600 million and 425 human resources as of April 30, 2021;
- SSI (Software and System Integration) sector with revenues of about Euro 480 million and 2,500 human resources as of April 30, 2021;
- Business Services sector with revenues of about Euro 47 million and 410 human resources as of April 30, 2021;
- Corporate sector with revenues of about Euro 20 million and 200 human resources as of April 30, 2021.

*Sesa Group pursues a sustainable development policy for the benefit of its Stakeholders and has achieved in the period 2011-2021 a track record of continuous growth in employment, revenues (CAGR revenues 2011-2021 +10.6%) and profitability (CAGR Ebitda 2011-2021 +13.9%).*

*In 2021, the Company introduced sustainability in its bylaw and launched the B Corp certification process. Sesa S.p.A. is listed on the STAR segment of Borsa Italiana MTA Market (ISIN Code: IT0004729759).*

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