



PRESS RELEASE

NOTICE OF CALL OF THE SHAREHOLDERS' MEETING, REPORTS ON THE ITEMS ON THE AGENDA

Empoli (FI), July 13, 2021

Sesa S.p.A. announces that the notice of the Shareholders' Meeting on August 26, 2021 at 9:30 a.m., in Empoli (Florence), via Piovola n. 138, on first call and, if necessary, in second call on August 27, 2021, same place and time, was made public on the daily newspaper *Italia Oggi*, and is also available, in full, together with the form to delegate the vote, on the company's website www.sesa.it (section "Investor Relations" - "Shareholders' Meetings") as well as on the storage mechanism authorized at www.emarketstorage.com.

Please also note that is also published, pursuant to law and regulation, on the company's website www.sesa.it (section "Investor Relations" - "Shareholders' Meetings") and available at the registered office and on the authorized storage mechanism at www.emarketstorage.com:

- explanatory reports of the Board of Directors on the points no. 1 (financial statement), 2 (remuneration), 3 (appointment of the Board of Directors), 4 (treasury shares), 5 (appointment of auditing firm) on the agenda of the Shareholders' Meeting.

Sesa S.p.A., based in Empoli (FI), active on the whole national territory with presence over some foreign countries including Germany, Switzerland, Austria, France, Spain, Romania and China, is the holding of a Group which constitutes the reference player in Italy in technological innovation and digital services for the business segment, with consolidated revenues of approximately Euro 2,037 million and 3,500 employees as of April 30, 2021.

Sesa Group has the mission of offering technological solutions and digital transformation services to companies and organizations, supporting them in their innovation path. Thanks to the skills and specialization of its human resources, Sesa Group operates in the value-added segments of Information Technology, such as Collaboration, Cloud, Digital manufacturing, ERP & Vertical Solutions, Business Services, Digital Security, Customer Experience.

Sesa Group operates through four main business sectors:

- VAD (Value Added Distribution) sector with revenues of about Euro 1,600 million and 425 human resources as of April 30, 2021;
- SSI (Software and System Integration) sector with revenues of about Euro 480 million and 2,500 human resources as of April 30, 2021;
- Business Services sector with revenues of about Euro 47 million and 410 human resources as of April 30, 2021;
- Corporate sector with revenues of about Euro 20 million and 200 human resources as of April 30, 2021.

Sesa Group pursues a sustainable development policy for the benefit of its Stakeholders and has achieved in the period 2011-2021 a track record of continuous growth in employment, revenues (CAGR revenues 2011-2021 +10.6%) and profitability (CAGR Ebitda 2011-2021 +13.9%).

In 2021, the Company introduced sustainability in its bylaw and launched the B Corp certification process.

Sesa S.p.A. is listed on the STAR segment of Borsa Italiana MTA Market (ISIN Code: IT0004729759).

For Media Information Community S.r.l. Giuliano Pasini +39 02 89404231 - sesa@communitygroup.it Idea Point S.r.l. Alessandro Pasquinucci +39 0571 997374 - info@ideapoint.it	For Financial Information Sesa S.p.A. Conxi Palmero, Investor Relations Manager +39 0571 997326 - investor@sesa.it
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