



PRESS RELEASE

CORPORATE EVENTS FOR THE FISCAL YEAR MAY 2021 – APRIL 2022 AND NOTICE OF PUBLICATION OF THE INTERIM REPORT OF SESA GROUP AS OF JANUARY 31, 2021

Empoli (FI), March 11, 2021

The Board of Directors of Sesa S.p.A. approved the following financial calendar for the Fiscal Year May 2021 – April 2022:

- March 23-25, 2021: Participation at Star Conference organized by Borsa Italiana;
- July 12, 2021: Board of Directors - Approval of the draft of the Statutory and Consolidated Financial Statements as of April 30, 2021;
- August 26, 2021 and, if necessary, August 27, 2021: Shareholders' Meeting - Approval of the Statutory Financial Statements as of April 30, 2021 - Appointment of the new Board of Directors and Independent Auditors;
- September 14, 2021: Board of Directors - Approval of the Interim Report as of July 31, 2021;
- December 20, 2021: Board of Directors - Approval of the Half-Year Financial Report as of October 31, 2021;
- March 11, 2022: Board of Directors - Approval of the Interim Report as of January 31, 2022.

In the event of any changes to the corporate events for the Fiscal Year, Sesa S.p.A. will promptly notify.

The calendar of corporate events is also available on the Company's website www.sesa.it - "Investor Relations".

Sesa S.p.A. also announces that the Interim Report of Sesa Group as of January 31, 2021 approved by the Board of Directors was published on the company's website www.sesa.it (section "Investor Relations" - "Financial Statements and Reports") and is also available on the authorized storage mechanism at www.emarketstorage.com.

Sesa S.p.A., ("SESA" – SES.MI) based in Empoli (FI), is reference player in Italy in technological innovation solutions and IT and digital services for business segment. The Sesa Group operates on the whole national territory with presence over some European countries including Germany, Spain, Switzerland, with consolidated revenues of Euro 1,776 million, an Ebitda of Euro 94.5 million, a consolidated net profit after tax of Euro 42.2 million with over 2,500 employees (Financial Year data as of April 30, 2020).

The Group has the mission of offering technological innovation solutions and Digital Transformation services to companies and organizations. Thanks to the skills and specializations of its human resources and the solutions developed, Sesa Group operates in sectors such as Security, Collaboration, Cloud, Digital Process, ERP & Vertical Solutions, Customer Experience to support digital transformation of partners and customers.

The Sesa Group operates through three main business sectors:

- the VAD (Value Added Distribution) Sector with Revenues of Euro 1.45 billion and approximately 400 human resources;

- the SSI (Software and System Integration) Sector with revenues of approximately Euro 400 million and over 1,800 employees;

- the BS (Business Services) Sector with revenues of approximately Euro 50 million and approximately 300 employees, consolidated since March 2020.

The Corporate Sector manages Group operating and financial platform as well as the Strategic Governance with revenues of approximately Euro 20 million and 180 human resources.

The Sesa Group pursues a sustainable development policy for the benefit of its Stakeholders and over 2011-2020 period has achieved a track record of continuous growth in employment, revenues (CAGR revenues 2011-2020 +10.1%) and profitability (CAGR Ebitda 2011 -2020 + 11.9%, CAGR EAT Adjusted 2011-2020 +15.2%). Sesa S.p.A. is listed on the STAR segment of Borsa Italiana MTA Market (ISIN Code: IT0004729759).

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