



PRESS RELEASE

UPDATE ON THE IMPLEMENTATION OF TREASURY SHARES BUYBACK PLAN

Empoli, February 02, 2021

As part of the share repurchase plan, Sesa S.p.A. informs that purchased in the period from January 26, 2021 to February 01, 2021 n. 2,542 Sesa S.p.A. ordinary shares, equal to 0.01640573% of the Company's share capital, at an average price of Euro 94.94522 per share gross of fees, for a total value of Euro 241,350.75.

The stock buyback plan is executed in compliance with the applicable laws and regulations and the terms and conditions included in the authorization to purchase and disposal of own ordinary shares, granted by the Shareholders' Meeting held on August 28, 2020.

At the date of this press release, Sesa S.p.A. holds n. 61.160 ordinary shares, equal to 0.39471841% of the current share capital.

The following table provides details of the purchases made during the period mentioned above:

Execution Date	N. Shares	% of Share Capital	Gross Average Unit Price* (Euro)	Value (Euro)
01/26/2021	482	0.00311076%	96.626	46,573.87
01/27/2021	1,100	0.00709925%	95.421	104,963.28
01/28/2021	960	0.00619571%	93.556	89,813.61

* The gross average price is calculated as the daily average gross price operations weighted by the quantities purchased in the day.

Any further transactions will be disclosed to the market in accordance with the terms and conditions laid down by the rules in force.

Sesa S.p.A., based in Empoli (FI), is reference player in Italy in technological innovation solutions and IT and digital services for business segment. The Sesa Group operates on the whole national territory with presence over some European countries including Germany, Spain, Switzerland, with consolidated revenues of Euro 1,776 million, an Ebitda of Euro 94.5 million, a consolidated net profit after tax of Euro 42.2 million with over 2,500 employees (Financial Year data as of April 30, 2020).

The Group has the mission of offering technological innovation solutions and Digital Transformation services to companies and organizations. Thanks to the skills and specializations of its human resources and the solutions developed, Sesa Group operates in sectors such as Security, Collaboration, Cloud, Digital Process, ERP & Vertical Solutions, Customer Experience to support digital transformation of partners and customers.

The Sesa Group operates through three main business sectors:

- the VAD (Value Added Distribution) Sector with Revenues of Euro 1.45 billion and approximately 400 human resources;
- the SSI (Software and System Integration) Sector with revenues of approximately Euro 400 million and over 1,800 employees;
- the BS (Business Services) Sector with revenues of approximately Euro 50 million and approximately 300 employees, consolidated since March 2020.

The Corporate Sector manages Group operating and financial platform as well as the Strategic Governance with revenues of approximately Euro 20 million and 180 human resources.

The Sesa Group pursues a sustainable development policy for the benefit of its Stakeholders and over 2011-2020 period has achieved a track record of continuous growth in employment, revenues (CAGR revenues 2011-2020 +10.1%) and profitability (CAGR Ebitda 2011 -2020 + 11.9%, CAGR EAT Adjusted 2011-2020 +15.2%). Sesa S.p.A. is listed on the STAR segment of Borsa Italiana MTA Market (ISIN Code: IT0004729759).

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