



**EXTRACT OF NOTICE OF EXTRAORDINARY SHAREHOLDERS' MEETING
AND NOTICE TO THE PUBLIC CONCERNING THE HALF-YEARLY
FINANCIAL REPORT OF THE SESA GROUP AS AT OCTOBER 31, 2020**

The Shareholders are convened to the Extraordinary Shareholders' Meeting on January 27, 2021 at 9:00 a.m., at Notary Public Sodi's Office in Florence, via delle Mantellate n. 9, Florence, on first call, and, if necessary, on second call on January 28, 2021, same place and time, to deliberate on the following

AGENDA

Extraordinary part

1. Amend Article 19 of the Articles of Association. Pertinent and consequent resolutions.
2. Adopt the one-tier administration and control system by adding Article 16 (and renumbering all the following articles) and a final transitional rule, as well as amend Articles 16, 18, 21 and 22 currently in force. Pertinent and consequent resolutions.

Full information on:

- 1) The procedures concerning the interventions and the voting process at the Meeting, including all instructions about the *record date*.
- 2) The time limits within which to exercise the right to raise questions prior to the Meeting, to supplement the Agenda, to file further proposals related to the Agenda, as well as on the methods to be followed in order to exercise such rights.
- 3) The procedure for the right to vote by proxy.
- 4) The availability of the full text of the resolution proposals, together with the explanatory reports, and of the documents to be submitted at the Meeting.

is available in the text of the Notice of Shareholders' Meeting published in its full version on the Company's website www.sesa.it (section "*Investor Relations*" - "*Shareholders' Meetings*"), as well as on the authorised storage mechanism at www.emarketstorage.it.

Furthermore, Sesa S.P.A. informs that the Half-Yearly Financial Report of the Sesa Group as at October 31, 2020, accompanied by the documentation required by law is also published on the Company's website www.sesa.it (section "*Investor Relations*" - "*Shareholders' Meetings*"), as well as on the authorised storage mechanism at www.emarketstorage.it.

Empoli (FI), December 18, 2020

for the Board of Directors
The Chairman Paolo Castellacci