



PRESS RELEASE

PUBLICATION OF ANNUAL REPORT, CORPORATE GOVERNANCE AND OWNERSHIP STRUCTURE AND NON-FINANCIAL STATEMENTS

Empoli, July 29, 2020

Sesa S.p.A. announces - with reference to the Shareholders' Meeting on August 28, 2020 on first call and, if necessary, on second call on August 29, 2020 - that the draft Financial Statements and the Consolidated Financial Statements at April 30, 2020 approved by the Board of Directors of Sesa S.p.A., together with the Management Report and the Report on Corporate Governance and Ownership Structure pursuant to art. 123-*bis* of the Consolidated Finance Act, the Declaration of the manager responsible for drawing up accounting documents pursuant to art. 154-*bis* of the Consolidated Finance Act, the Statutory Auditors' Report pursuant to art. 153 of the Consolidated Finance Act and the Report of the Independent Auditors were published, in accordance with law and regulation, on the company's website www.sesa.it (section "*Investor Relations*" - "*Shareholders' Meetings*") and are also available by the registered office as well on the authorized storage mechanism at www.emarketstorage.com.

Sesa S.p.A. also announces that the Non-Financial Statements at April 30, 2020 approved by the Board of Directors was published, in accordance with law and regulation, on the company's website www.sesa.it (section "*Investor Relations*" - "*Shareholders' Meetings*") and is also available by the registered office as well on the authorized storage mechanism at www.emarketstorage.com.

Moreover, by the registered office of the issuer are filed the Annual Reports of subsidiaries and associates (art. 2429 of the Civil Code and 77, paragraph 2-*bis* of the Issuer Regulation adopted by Consob with resolution n. 11971/1999)

Sesa S.p.A., based in Empoli (Florence) is the reference operator in Italy in the sector of technological innovation solutions and IT and digital services for the business segment active throughout the Italian territory and some European areas such as Germany, with consolidated revenues for Euro 1,776 million, an Ebitda of Euro 94.5 million, a consolidated net profit of Euro 42.2 million with over 2,500 employees as of April 30, 2020.

The Group has the mission to offer technological solutions and digital transformation services to Italian and European companies and organizations, leading them in the technological innovation path. Thanks to the skills and specialization of its human resources and the vertical solutions developed, the Sesa Group offers solutions of IT technological and digital innovation to Collaboration, Cloud, Digital Process, ERP & Vertical Solutions, Security in support of digital transformation of partners and customers.

Sesa Group operates through three main business sectors:

- the VAD (Value Added Distribution) Sector with revenues for Euro 1.45 billion and about 400 human resources;
- the SSI (Software e System Integration) Sector with revenues for about Euro 400 million and approximately 1,800 human resources;
- the BS (Business Services) Sector with revenues for approximately Euro 50 million and around 300 human resources, consolidated starting from March 2020.

The Corporate Sector manages the operating and financial platform as well as the Group's strategic governance with revenues for approximately Euro 20 million and 180 human resources.

Sesa Group pursues a sustainable growth policy towards all Stakeholders and recorded in the period 2011-2020 a track record of continuous growth in employment, revenues (revenues CAGR 2011-2020 +10.1%) and profitability (Ebitda CAGR 2011-2020 +11.9%; CAGR Adjusted EAT 2011-2020 +15.2%). Sesa shares are listed in the MTA Italian Stock Exchange (STAR segment). ISIN Code: IT0004729759.

For Media Information

Community S.r.l.
Lea Calvo Platano
+39 02 89404231 - sesa@communitygroup.it

Idea Point S.r.l.
Alessandro Pasquinucci
+39 0571 99744 - info@ideapoint.it

For Financial Information

Sesa S.p.A.
Conxi Palmero, Investor Relations Manager
+39 0571 997326 - investor@sesa.it