



PRESS RELEASE

PUBLICATION OF ANNUAL REPORT, CORPORATE GOVERNANCE AND OWNERSHIP STRUCTURE AND NON-FINANCIAL STATEMENTS

Empoli, 24 July 2019

Sesa S.p.A. announces - with reference to the Shareholders' Meeting on 27 August 2019 on first call and, if necessary, on second call on 28 August 2019 - that the draft Financial Statements and the Consolidated Financial Statements at 30 April 2019 approved by the Board of Directors of Sesa S.p.A., together with the Management Report and the Report on Corporate Governance and Ownership Structure pursuant to art. 123-*bis* of the Consolidated Finance Act, the Declaration of the manager responsible for drawing up accounting documents pursuant to art. 154-*bis* of the Consolidated Finance Act, the Statutory Auditors' Report pursuant to art. 153 of the Consolidated Finance Act and the Report of the Independent Auditors were published, in accordance with law and regulation, on the company's website www.sesa.it (section "*Investor Relations*" - "*Shareholders' Meetings*") and are also available by the registered office as well on the authorized storage mechanism at www.emarketstorage.com.

Sesa S.p.A. also announces that the Non-Financial Statements at 30 April 2019 approved by the Board of Directors was published, in accordance with law and regulation, on the company's website www.sesa.it (section "*Investor Relations*" - "*Shareholders' Meetings*") and is also available by the registered office as well on the authorized storage mechanism at www.emarketstorage.com.

Moreover, by the registered office of the issuer are filed the Annual Reports of subsidiaries and associates (art. 2429 of the Civil Code and 77, paragraph 2-*bis* of the Issuer Regulation adopted by Consob with resolution n. 11971/1999)

Sesa S.p.A., based in Empoli (Florence) and activities throughout the Italian territory and some European areas, is the head of a Group leader in Italy in the sector of value-added IT solutions for the business segment, with consolidated revenues of Euro 1,551 million and over 2,000 employees (source: draft of the consolidated financial statements at 30 April 2019). The Group has the mission of bring the most advanced technological solutions of major international Vendors of IT in the districts of the Italian and European economies, leading companies in the path of technological innovation. By partnering with the global leading brand in the industry ("IT Titans"), the skills of its human resources and investment in innovation, the Group offers ICT services and solutions (design, education, pre and post sales, Cloud Computing Solutions, Managed and Security Services, ERP & Vertical Solutions, Digital Solutions) to support the competitiveness and the digital transformation of customers. Sesa Group recorded at 30 April 2019 revenues for Euro 1,551 million, an Ebitda equal to Euro 74.3 million, a consolidated Net profit after taxes equal to Euro 33.4 million (source: draft of the consolidated financial statements at 30 April 2019). Sesa Group pursues a sustainable growth policy towards all Stakeholders and recorded in the period 2011-2019 a track record of continuous growth in employment and revenues (revenues CAGR 2011-2019 +9.6%) and profitability (Ebitda CAGR +10.1%). Sesa shares are listed in the MTA Italian Stock Exchange (STAR segment). ISIN Code: IT0004729759.

For Media Information

Community S.r.l.
Lea Calvo Platero
+39 02 89404231 - sesa@communitygroup.it

Idea Point S.r.l.
Alessandro Pasquinucci
+39 0571 99744 - info@ideapoint.it

For Financial Information

Sesa S.p.A.
Conxi Palmero, Investor Relations Manager
+39 0571 997326 - investor@sesa.it

Sesa S.p.A. Headquarters in Empoli (Florence), Via della Piovola 138, Share Capital Euro 37,126,927.50 f.p.,
VAT number, Fiscal and number on the Florence Company Register 07116910964
Ph. Number: 00 39 0571 997444; website www.sesa.it