



PRESS RELEASE

Empoli (FI), October 8, 2013 – Sesa S.p.A. announces that, pursuant to art. 6 of the Company's Statute, 50,000 Special Shares held by Genus S.r.l. were converted, after cancellation, into 350,000 Ordinary Shares newly issued with no change in the total amount of share capital.

As a result of the above, the new share capital of Sesa S.p.A. will be equal to Euro 36,996,036.10 divided into 13,641,871 Ordinary Shares, 50,000 Special Shares and 350,316 Redeemable Shares, all of which will be no-par value shares.

For information

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Share Capital Euro 36,996,036.10
VAT number, Fiscal and Registration number on the Florence Company
Register 07116910964