



PRESS RELEASE

ADMISSION TO TRADING OF SESA S.P.A. SHARES AND WARRANTS ON MTA, ORGANIZED AND MANAGED BY BORSA ITALIANA S.P.A.

Filing with Consob of the prospectus

Filing with Borsa Italiana S.p.A. of the application for admission to listing

Empoli (FI), July 26, 2013 – Sesa S.p.A. (the “Company”), a company with Ordinary Shares and warrants admitted to trading on AIM / Alternative Capital Market organized and managed by Borsa Italiana S.p.A. (“Borsa Italiana”), informs that it has today filed with Consob the request for authorization to publish the prospectus for admission to trading of Company’s Ordinary Shares and “Warrants Sesa S.p.A.” on Italian Stock Exchange (“MTA”), organized and managed by Borsa Italiana S.p.A.

Today, the Company has also filed with Borsa Italiana demand for admission to listing of Company’s Ordinary Shares and the “Warrants Sesa S.p.A.” on on Italian Stock Exchange (“MTA”).

For information

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Share Capital Euro 36,996,036.10
VAT number, Fiscal and Registration number on the Florence Company
Register 07116910964